



# Annual Report

## 2009



Horseracing is a truly global sport,  
which makes important contributions  
in terms of employment and tax.

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# Chairman's Statement



*The world-wide financial crisis which started mid-2008 has given us a huge negative impact on all aspects of racing activities especially breeding and wagering sectors. Most of the racing authorities were having financial hardships because of the sharp decline in betting turnover, the main resources for the survival of the industry.*

*You will find the important economic parameters of horseracing in Appendix 1 which features the economic impact of the on-going financial crisis for the industry.*

*I would encourage each racing Authority to tell the government officials about our important economic contributions and also the necessity of governmental support in laws and policies which is crucial especially in this severe business environment.*

*In this harsh business environment, the IFHA also has been at the crossroads on how to adapt to this changing environment. Based on the survey of the needs of members in 2008, the Executive Council has decided to implement a necessary structural reform as well as necessary amendments to the By-Laws. One of the significant changes was to be focusing more on the regulatory matters which equally means less direct approaches to the wagering and commercial matters.*

*Creation of two new Committees, the Committee for Harmonisation of Raceday Rules and the Horse Welfare Committee, was not just a coincidence but necessary steps to meet the requirements of these days.*

*The Committee for Harmonisation of Raceday Rules is a perfect vehicle to recognise and to understand the differences in racing policies and rules, then moving forward for harmonisation. Nowadays, as international racing becomes more and more popular, the needs to harmonise racing rules and procedures have never been greater.*



*The Horse Welfare Committee is to be officially set up in 2010 and we have to address the reality of the welfare issues of horses and take necessary steps in a sensible and coordinated manner. Social reactions to this issue differ from one country to the other, but we need to face it squarely to safeguard our industry against excessive viewpoints.*

*Another significant change is to listen to the voices of 'developing countries' which will now be directly represented by two rotating members in our Executive Council. I am in the opinion that without prosperity in developing countries, there will be no prosperity in our industry as a whole. Especially within the new European and Mediterranean Horseracing Federation, some regional functions which take care of needs of developing countries are more than necessary in a similar way as for the Asian Racing Federation (ARF). IFHA is not in a position to take care of all issues directly, but we will be very happy to give any possible support to this crucial movement.*

*As a part of this significant change for developing countries, the Executive Council has come up to the conclusion of the necessity to introduce a new fee structure which reflects the size of the domestic racing activities and the availability of financial resources. I am very happy if this change brings less financial burdens to developing countries and give them an easier environment to get more involved in international activities.*

*Finally, please allow me to take this opportunity to thank all those who have been supporting the IFHA activities in 2009: the members of the Executive Council, the Chairmen and members of our Committees, the contributors to this annual report, our staff in Paris and all those who give us financial support.*

*Louis Romanet  
Chairman*

# Mission Statement

In 1961, the Horseracing Authorities of the United States of America, France, Great Britain and Ireland have decided to coordinate their action in order to protect the integrity of horseraces and keep their basic aim, which is the organization of competitions to select the best horses in order to improve the quality of breeding.

In 1967, they created the International Conference held in Paris every year, which brings the main Racing Authorities in the world together.

To give an official shape to these efforts, they founded in 1993 the International Federation of Horseracing Authorities which amalgamates around sixty members.

Their main objectives are:

1. to coordinate and harmonize the rules of the member-countries regarding breeding, racing & wagering;
2. to ensure the quality and fairness of racing in the interest of both the breeding and the public;
3. to provide the organization on race courses of the protection of the welfare of horses, jockeys and the people attending;

4. to update the organization of horseracing on account of the technical, social and economical evolution;

The Federation organizes every year the International Conference which updates the International Agreement on Breeding, Racing and Wagering endorsed by the Conference in 1974.

The Federation publishes the main statistics of each member-country concerning breeding, racing and betting.

# IFHA Chart



Appendix 5 lists the members in 2009 of each of the committees.

# Membership

The IFHA has member organisations in each of the countries coloured in green. Green-white stripes mean observer membership. There is significant racing activity in each of these countries.



# Organisation

Below are the countries in which IFHA has a member organisation.  
A List with all members is presented in the appendix.

## • Americas

ARGENTINA	MEXICO	URUGUAY
BRAZIL	PANAMA	VENEZUELA
CANADA	PERU	
CHILE	UNITED STATES OF AMERICA	

## • European and Mediterranean Countries

ALGERIA	GERMANY	TUNISIA
AUSTRIA	GREAT BRITAIN	MOROCCO
BELGIUM	GREECE	NORWAY
BULGARIA	HUNGARY	POLAND
CHAD	IRELAND	SERBIA
CROATIA	ITALY	SLOVAKIA
CYPRUS	LEBANON	SLOVENIA
CZECH REPUBLIC	RUMANIA	SPAIN
DENMARK	RUSSIA	SWEDEN
FRANCE	THE NETHERLANDS	SWITZERLAND

## • Asian Racing Federation

AUSTRALIA	MALAYSIA	SAUDI ARABIA
BAHRAIN	SINGAPORE	SOUTH AFRICA
HONG KONG	MAURITIUS	THAILAND
INDIA	NEW ZEALAND	TURKEY
JAPAN	OMAN	UNITED ARAB EMIRATES
KOREA	PAKISTAN	
MACAU	QATAR	

## • Observers

AZERBAIJAN	KAZAKHSTAN	MADAGASCAR
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## Executive Council

Chairman	Louis ROMANET
Vice-Chairman, Europe	Brian KAVANAGH
Vice-Chairman, Americas	Alan MARZELLI
Vice-Chairman Asia	Winfried ENGELBRECHT BRESGES

EUROPE			
France (1 vote) Great Britain (1 vote) Ireland (1 vote)			
Louis ROMANET France Galop	Nic COWARD British Horseracing Authority	Denis EGAN Irish Turf Club	Brian KAVANAGH Horse Racing Ireland
			

AMERICAS				
North America (2 votes) South America (1 vote)				
Alan MARZELLI US Jockey Club	Alexander WALDROP NTRA	David WILLMOT Woodbine Entertainment Group	Horacio BAUER Organizacion Sudamericana de Fomento del Pura Sangre de Carrera	Bruno QUINTANA Organizacion Sudamericana de Fomento del Pura Sangre de Carrera
				

ASIA		
Asian Racing Federation (3 votes)		
Winfried ENGELBRECHT BRESGES Asian Racing Federation	Dr Koji SATO Asian Racing Federation	Robert BENTLEY Asian Racing Federation
		

## General Assembly & Annual Conference

The General Assembly and the Annual Conference were held in the offices of France Galop in Paris on the Monday after the Prix de l'Arc de Triomphe, 5 October 2009.

### General Assembly

The General Assembly was attended by close to 100 delegates from the 47 countries, 2 regional and national organisations out of 61 members, and 8 observers (7 countries and 1 regional organization).

The General Assembly approved the minutes of the previous General Assembly and the accounts for 2008. The accounts showed some negatives because of annual fee exemption for several countries caused by financial difficulties.

Mr. Brian Kavanagh, Vice-Chairman made a presentation on IFHA support to small racing Nations, and 6 specific proposals were made which were mentoring, establishment of European & Mediterranean Horseracing Federation, more topics for developing countries in the Paris Conference, more information on the IFHA website, representation in the Executive Council and a new fee structure.

His view was welcomed by Mr. Bjorn Eklund and he encouraged the Executive Council for immediate implementation.

Mr. Louis Romanet, Chairman made a presentation on New Organization of IFHA and it covered 'missions and future scope', 'membership and regional structures', 'new organizational structure' and 'new fee structure'.

His main conclusions were

1. IFHA will concentrate more on regulatory issues and committees

2. Commercial, marketing and wagering issues will be dealt by specific groups but still discussed at Annual Forum and Conference
3. European & Mediterranean Horseracing Federation should be established
4. The Executive Council will have permanent members and rotating members
5. The Chairman should be an independent non-serving Executive
6. Executive Office and Secretariat will be reorganized
7. A new fee structure will be implemented

The General Assembly unanimously ratified the candidature of the Jockey Club of Croatia (Croatia) and Hipica de Panama S.A (Panama) for membership.

### Annual Conference

Four speakers presented different topics at the regulatory session.

- Mr. Andrew Harding, Co-Chairman of the Technical Advisory Committee presented the activities of the Committee whose discussion covered 'Use of Internet for inter-Authority data provision', 'Laparoscopic Sterilisation', 'Encouragement of using Racing Clearance Notification' among other issues.
- Mr. Rob De Kock, Chairman of the Committee for Harmonisation of Raceday Rules elaborated on the work relating to interference rules and their interpretation.

He also addressed other progresses in Guideline for Using Whip and jockey's equipment.

- On behalf of Mr. Carl Hamilton, Chairman of the IRPAC, Mr. Brian Kavanagh addressed latest developments of relevant regional Committees and also updating of South American integration within World Thoroughbred Rankings.
- Mr. Maurits Bruggink, Executive Director reported on Racing, Betting and Business Forum which attracted 80 participants, and outlined the importance of both international and regional cooperation for commingling.

In the first part of the Open Session, the following topical racing issues were presented.

- The opening of the French internet betting market in 2010 by Mr. Hubert Monzat, CEO of France Galop.
- Racing, Breeding and Wagering in South Africa by Mr. Rob de Kock, CEO of NHRA of South Africa and Mr. John Stewart, Director of Phumelela.
- The current economic trends in racing and wagering for 2008-2009 by Mr. Maurits Bruggink, Executive Director of IFHA.
- Presentation of the 33rd Asian Racing Conference by Mr. Alan Brown, Chairman of the Organizing Committee.

The afternoon Open Session focused on Wagering and Business matters. The first part was for 'Benefits of international distribution of racing pictures and wagering' moderated by Mr. John Stewart, Director of Phumelela.

Mr. Harald Dorum, CEO of Rikstoto Norway addressed the importance of cross-border simulcasting whose environments were ready in the presence of the developments of online wagering methods and customers' orientation.

- Mr. Pablo Kavulakian, Special Advisor to OSAF and CEO of LAR Channel presented 'Production and distribution of pictures and data from South America for simulcasting'. He showed general pictures of racing industry in South America and concluded that promoting cross-border wagering would be a key success factor for their prosperity.
- Mr. Jack Lisowski, Director of Mutuels, Arlington Park presented 'The role of hubs in modern commingling'. He addressed the overview of the issues related to commingling, including technical aspects.

The second part was for Racing Business session and it focused on how to increase the customer base, moderated by Mr. Nic Coward, Chief Executive of the British Horseracing Authority.

- Mr. Nic Coward, Chief Executive of the British Horseracing Board presented 'Promotion and Rebranding of Racing'. He featured the 'Racing For Change', BHA's new initiatives to attract more customers to racing including younger generation.
- Mr. John Della Volpe, CEO of SocialSphere Strategies featured how to target the new customer on Internet. He focused on social networking methods like Twitter and Facebook whose increasing penetration in the society would be a future potential method for racing promotion.
- Ms. Scarlett Leung, Director Corporate Strategy of the Hong Kong Jockey Club presented 'Reaching the customer with customer analytics and segmentation'. She showed comprehensive methods how to reach customers in different social clusters.

The conference was supported by technical staff of France Galop.

## Executive Council

The Executive Council defines the general policy direction of the Federation, fixes the level of annual contribution, drafts the annual budget and holds responsibility for the good management of resources. It also convenes the Annual Conference. It has held two meetings in 2009, both of which were held in Paris

### Appointments

The Executive Council unanimously elected Mr. Romanet as Chairman, and Mr. Kavanagh (Europe), Mr. Engelbrecht-Bresges (Asia) and Mr. Marzelli (Americas) as Vice-Chairmen of the Federation for a term of office covering the period from October 2009 to October 2012.

The Executive Council appointed Mr. Egan as representative to the Advisory Council on Prohibited Substances.

The committee confirmed Dr. Houghton as Chairman of the Advisory Council on Prohibited Substances and Practices for a new three-year term of office from December 2009 to December 2012.

### Finances

At its March meeting, the Executive Council fixed the 2009 annual contribution at €7.000.

### Review of the scope and objectives of the Federation

Following a survey to the needs of members in 2008, the Executive Council has identified a new set of objectives and decided to re-organize the Federation. The key important decisions were:

- Focusing more on regulatory and racing matters.
- Discontinuing Action Plan including Racing Trust Mark beyond 2010.
- Marketing, commercial and promotional issues would be dealt by a newly establishing 'Racing Business Group', less

formal footing than a Committee structure, in cooperation with High Level Tote Group.

- A new fee structure for 2010 onward.

### Approach to smaller racing nations

A survey conducted by Vice-Chairman, Mr. Kavanagh has identified the needs of smaller countries and presented 6 practical initiatives, which were:

- Formalizing mentoring system
- Establishing European & Mediterranean racing organization
- Making Paris conference more relevant to smaller countries
- More relevant information on IFHA website
- Having representation to the Executive Council
- Reviewing membership fee

Following the proposal, the Executive Council unanimously agreed that:

- Mr. Eklund of the Swedish Jockey Club and a representative of ARF would be appointed as rotating members of the Executive Council
- Giving strong encouragement to the establishment of European and Mediterranean racing organization
- Introducing reduced fee for members with financial difficulties or limited racing activities

### Welfare of the horses

As welfare of the horses was a very fundamental subject to the industry, the Executive Council decided to set up a new committee dedicated to this sensitive issue in strategic manner. A small group of experts was to make a proposal for membership and terms of reference for the new committee. In this context, the Advisory Council was re-named as 'Advisory Council on Prohibited Substances and Practices' and would take up horse welfare issues from integrity perspective in corporation with the new committee.

### Committee for the Harmonisation of Raceday Rules

As cross-border wagering was gaining popularity, it was more and more important to harmonise raceday rules especially judging of interference. The Executive Council encouraged the Committee to bring together the two opposing philosophies and interpretations differences.

### Implementation of ratings in South America

Real progress was achieved to adopt a common rating system among four main countries (Argentina, Brazil, Chile and Peru) in South America but the quality control of races was often challenged. The Executive Council asked Chairman of the IRPAC, Mr. Hamilton and Mr. Bauer of OSAF to draw up an implementation plan with Co-Chairman of the World Ranking Supervisory Committee, Mr. Gray.

### Objectives 2010

The Executive Council will continue to define the general policy of the Federation. In particular, it will:

- Implement the changes in the scope and objectives of the Federation.
- Support establishment of European and Mediterranean racing organization.
- Establish a new committee for welfare of the horses.
- Encourage harmonization for judging of interferences.

## Technical Advisory Committee (TAC)

The Technical Advisory Committee (TAC) aims to ensure the smooth running of international racing with its movement of people and horses around the world. It harmonises rules and current practices and examines all technical matters concerning relations between member-countries. It held its 8th annual meeting in October 2009 in Paris prior to the IFHA Annual Conference. 25 delegates attended representing all regions of the world. It was especially pleasing to see a delegate from Turkey present at the TAC for the first time.

### Activities

The committee considered a number of topics, many of which will need continuing discussion and work in the coming years to come to a conclusion. It is recognised that the end product of the committee is often an exchange of information and policy development, rather than a change to the International Agreement of Breeding, Racing and Wagering. It has been agreed therefore that interested member organisations should receive TAC documents without direct participation in the meeting and be given the opportunity to submit items for discussion. The minutes of the 2009 meeting were circulated to all IFHA member countries.

Some of the main issues the committee dealt with in 2009 include:

Discussions continued on the problematic issue of how to treat horses which have been the subject of Laparoscopic Sterilisation. The number of such horses is at present small but some countries feel strongly that the practice should be banned on various grounds, including the public perception issues which may be associated with sterilised horses presenting as entires, and uncertainty about the welfare implications of the procedure. Another view held by some countries is that the emphasis should be placed on identifying these horses. The IFHA's Welfare Committee has been asked to provide its comments with a view to TAC then arriving at a recommendation at its next meeting.

The committee agreed to recommend to the IFHA Executive Council that it adopt revised versions of articles 3, 3A and 15, all of which are concerned with the Racing Clearance Notification (RCN) system. The RCN system is a replacement in the majority of countries for passport endorsement. Not only has the RCN system streamlined the administrative arrangements for determining whether a visiting horse is 'clear' to race, but it has greatly enhanced traceability, remembering that full traceability of the whereabouts of thoroughbred horses is essential to the smooth and efficient international movement of horses. The changes made to these articles will better cater for those circumstances where a horse is on a 'world tour' and enable countries to nominate on the IFHA website the restrictions that are most relevant to it so far as visiting horses are concerned.

The committee continued to examine how the arrangements for the reciprocation of penalties, might be improved. The possibility was discussed of introducing a standard form for notification of penalties between Authorities, and within Europe there will be an attempt to harmonise the approach taken to defining the effective date of suspensions and whether suspensions are imposed for periods of consecutive days or days upon which racing takes place.

The sub-committee considered an application by Great Britain for the addition of certain names to the International List of Protected Names and agreed to recommend this to the IFHA Executive Council.

The committee received a report on the pilot scheme for sharing data between Authorities through the internet. A Sub-group, chaired by Great Britain, is progressing this concept.

The meeting received a report from Matt Iuliano on the work being done in the USA by the Racing Medication and Testing Consortium (RMTC) and the Thoroughbred Safety Committee (TSC), most notably the progress towards adoption by each US racing jurisdiction of the model rule on anabolic steroids.

The committee discussed the rules and disciplinary approaches to use of the whip, which was becoming an issue worldwide. It was agreed to recommend to the Executive Council that the guidelines which had been developed by the Committee of Harmonisation of Raceday Rules should be incorporated within the International Agreement.

## Objectives 2010

- Continue with moves to expand the use of the internet to make communication between Authorities more effective, including secure access to parts of the regulatory data bases held by Authorities.
- Work towards achieving a consistent approach to jockey suspension dates
- To resolve the regulatory and stud book issues surrounding the practice of laparoscopic castration.
- Provide an opportunity for the committee to discuss topical regulatory issues.

## Advisory Council on Prohibited Substances and Practices

The Advisory Council deals with issues related to drug and medication control and prohibited practices, advises on ways to achieving international consistency in this area, makes recommendations on standards of testing and standards of research and also periodically recommend updates for Article 6 of the International Agreement on Breeding, Racing and Wagering. In 2009, the Advisory Council met in Lexington, Kentucky, USA, in conjunction with the Racing Commissioners International Conference.

### Activities

One of the primary aims of the IFHA is to work towards greater harmonization in all aspects relating to horseracing, including drug and medication control. The purpose of the meeting in the USA was to seek, through a Joint Meeting with the Advisory Council and representatives of US racing, common ground between rules of racing in the USA and those laid out in Article 6 of the International Agreement on Breeding, Racing and Wagering and to discuss the possibility of greater harmonization. This Joint Meeting followed the Advisory Council meeting.

The agenda for the Advisory Council Meeting in Lexington covered a range of topics: a research and development database, proposed change of name of the Advisory Council, the Performance Specification List, Therapeutic Substances and International Harmonization, the position of the Advisory Council on the application of biological approaches (biomarkers, molecular biology) to drug surveillance programmes; the estranediol threshold, the Dr Helena Nicholas-Frey Annual Report and the International Conferences of Racing Analysts and Veterinarians (ICRAV) to be held in 2010 and 2012. The following decisions/actions resulted from the discussions in relation to some of these topics:

- **Research and Development Database:** The decision was reached in collaboration with the Chairman of the International Group of Specialist Racing Veterinarians (IGSRV), Ted Hill, that a research and development database, when developed, could be incorporated into the IGSRV website. This site has now been launched and has a password protected members only area for

the ICRAV proceedings allowing access to all bona fide ICRAV delegates, members of the Association of Official Racing Chemists (AORC), IGSRV members, Administrators etc.

- **Change of Name of the Advisory Council on Prohibited Substances:** Over the past few years the Advisory Council has addressed a number of welfare issues and it was proposed at the Antalya meeting that we change the name of the Advisory Council on Prohibited Substances to include the word "Welfare". The Executive Council of IFHA considered this and decided that "welfare" was too large an issue for the Advisory Council to take on board. The Executive Council has decided that a special "Welfare Committee" be formed but that the Advisory Council should, in the meantime, continue to address the issue of prohibited practices and that the name be changed to, "Advisory Council on Prohibited Substances and Practices".
- **The Performance Specification List:** Following a consultative process with laboratories world-wide associated with the racing industry, the Advisory Council has recommended that the drug heptaminol be removed from the Performance Specification List and be replaced by ephedrine at 100ng/mL in urine. This proposal has been approved by the Executive Council of IFHA.
- **The application of biological approaches (biomarkers, molecular biology) to drug surveillance programmes:** Dr Bonnaire tabled a document at the Lexington meeting explaining the background to the use of "omics" technologies

(genomics, transcriptomics, proteomics and metabolomics) and raised a number of questions concerning the application of such techniques in drug surveillance programmes, particularly in relation to method validation and the possibility of legal challenge. Dr Bonnaire felt the Advisory Council should play an active role in advising the IFHA and laboratories on this matter.

It was agreed that there should be a presentation and round table discussion on this matter at ICRAV in New Zealand in 2010. (Dr Bonnaire and his colleague Dr Bailly-Chouriberry presented in the Joint Session: Biomarkers and Metabolomics at the New Zealand Conference.)

- **The estranediol threshold:** The Executive Council approved the recommendation of the Advisory Council to change the estranediol threshold to 0.045 microgram free and glucuroconjugated 5 $\alpha$ -estrane-3 $\beta$ ,17 $\alpha$ -diol per millilitre in urine in 2009. The Advisory Council decided that suitable reference compounds to monitor estranediol in urine are 5 $\alpha$ -estrane-3 $\beta$ ,17 $\alpha$ -diol diglucuronide and 16,16,17-[<sup>2</sup>H<sub>3</sub>]-5 $\alpha$ -estrane-3 $\beta$ ,17 $\alpha$ -diol and that these reference steroids be universally available to all laboratories providing drug surveillance services to the racing industry. Through the efforts of Dr Terry Wan, Hong Kong Jockey Club, and Dr Scot Waterman, RMTC, these reference steroids are now available through the AORC.
- **The Dr Helena Nicholas-Frey Annual Report:** For a number of years leading up to her retirement, Dr Helena Nicholas-Frey of the IFHA collated international statistics

and produced the informative, “Annual Report on Prohibited Substances”. With the pending retirement of Dr Nicholas-Frey in 2008, the IFHA approached the Advisory Council to seek alternative sources for the collation of the data and production of the Annual Report. Approaches were made to the AORC and the Racing Medication Testing Consortium (RMTC). The Advisory Council is grateful to Dr Scot Waterman and the RMTC for taking on this task and producing the 2008 report with the continued help of the secretariat of IFHA in the circulation of the questionnaires. This report is now available on the IFHA website

In the joint meeting between the Advisory Council and representatives of US Racing, the USA was represented by Professor Rick Sams (University of Florida), Bill Muir (RMTC), Alan Foreman (RMTC), Dan Fick (New York Jockey Club), Mary Scollay (Kentucky Racing Commission) and Joe Gorajec (Indiana Horse Racing Commission and Racing Commissioners International, Inc.). USA members of the Advisory Council are Rick Arthur and Ted Hill with Scot Waterman as invited guest. At the outset of the meeting, the Advisory Council acknowledged the significant changes in policy in the USA in 2008 to adopt international threshold values for anabolic steroids and the control of anabolic steroids in general. The meeting addressed the following:

- Update from the Advisory Council on Prohibited Substances;
- Update from the RMTC Drug Testing Initiative Task Force;
- Update from the European Horserace Scientific Liaison Committee;

- Definition of prohibited substances and USA position on Article 6;
- Definition of therapeutic substances and discussion of Screening Limits;
- Detection times vs Withdrawal Times;
- International coordination/collaboration of drug administration programmes;
- Lasix; and
- Harmonization of the concept of prohibited substances in training;

In conclusion it was noted that while there are some fundamental differences between the US and the Rest of the World namely in the use of race day medication, there is a lot more common ground than was initially thought and that every effort should be made to pursue the possibility of greater harmonization.

Following the Lexington meeting, the Advisory Council collaborated with the European Horserace Scientific Liaison Committee to organize an international strategy meeting in Newmarket in July 2009. The primary function of the meeting was to enhance international collaboration and harmonization in relation to drug and medication control policies. Advisory Council members were prominent amongst the speakers (Drs Terry Wan, Yves Bonnaire, Scot Waterman and Ed Houghton).

Another initiative to improve International Harmonization was taken by Monsieur Louis Romanet, Chairman of the IFHA, who, when invited to address the Jockey Club Round Table Conference at Saratoga in August 2009, chose the topic, "The need for International Harmonization". A significant portion of Monsieur Romanet's presentation addressed harmonization of medication control. A similar topic was chosen by Dr Ed Houghton when invited to address the 1st South American Laboratories Meeting on the Control of the use of Prohibited Substances in Thoroughbreds organized by OSAF in Buenos Aires in December 2009.

## Objectives 2010

The primary objective of the Advisory Council for 2010 are:

- to maintain good communication links with the USA;
- to continue to drive the initiative to increase international harmonization in the field of drug and medication control;
- to promote international collaboration in research studies; and
- to liaise with the newly formed Welfare Committee to IFHA.

In addition, the Advisory Council will continue to work with the Federation, its Executive Council, racing authorities of member countries and their analysts and veterinarians to provide veterinary and scientific advice to ensure the welfare of the horse and maintain the integrity of racing.

Ed Houghton – Chair, Advisory Council on Prohibited Substances and Practices

## International Race Planning Advisory Committee (IRPAC)

The main missions of the IRPAC are to control enforcement of international criteria for grading races and to implement quality control on existing pattern and grading systems. The committee held its annual meeting in October in Paris..

### Activities

The regional committees informed other members of the main developments in their respective regions including:

- The European Pattern Committee reported on various upgrades and demotions to Group races for 2009. In summary, there would be 85 Group 1 races, 92 Group 2 races, 217 Group 3 races and 471 Listed races in 2009.
- The USA reported that the Grade 1 purse minimum for 2010 would be reduced from \$300,000 to \$250,000 due to financial conditions racetracks are expected to encounter. Canada reported that for 2009 there would be four Grade 1 races, nine Grade 2 races and 22 Grade 3 races.
- The Asian Racing Federation (ARF) Grading and Race Planning Committee reported that the Hong Kong Jockey Club had recently decided to open the three Cathay Pacific Hong Kong International Trials in November to international competition.

IRPAC members approved a recommendation to SITA that the Singapore KrisFlyer Sprint be upgraded to Group 1 and recorded in Part I of the International Catalogue Standards (ICS) book for the 2010 renewal. SITA subsequently approved the recommendation.

The Japan Racing Association (JRA) reported that for 2010 some 160 black type races,

including all 122 JRA flat Graded races, would be open to horses trained outside Japan. Additionally, the first foreign owners who had formally applied for ownership registration would be registered as owners in Japan at the beginning of November.

IRPAC decided that for 2010, races included in Part II and Part III of the ICS book would be designated with the country code suffix preceding the Group/Grade, e.g. SIN G1, HK G2, etc. This was done to distinguish the internationally recognized Group/Graded races in Part I of the ICS book from those races in Part II and Part III.

### Objectives 2010

The committee has the following objectives for 2010:

- IRPAC plans to prepare a report explaining the applicable rules and the adopted criteria concerning each country in Part I of the ICS book for the promotion or demotion of races. The report will also identify current criteria for inclusion in each part of the ICS book.
- IRPAC plans to continue to review work performed by the World Ranking Supervisory Committee (WRSC) toward harmonising the rating scales of OSAF countries with international ratings.

## International Movement of Horses Committee (IMHC)

### Introduction

The International Federation of Horseracing Authorities' (IFHA) International Movement of Horses Committee (IMHC and hereafter called the Committee) acts as an international platform to exchange information and best practices to facilitate the safe international movement of horses. Committee Members are drawn from international jurisdictions with a major involvement in the international movement of horses and meet annually, most recently on 14th and 15th of December 2009. The Committee conducts working group meetings at regional levels and members interact via electronic communication throughout the year on many ongoing matters.

### Achievements

The IMHC continued its core functions of:

- Promoting timely and accurate disease reporting via the International Collating Centre (ICC) at the Animal Health Trust, Newmarket, England.
- Promoting collaboration with national/federal and international authorities, the OIE and racing authorities with major objectives of monitoring tests, testing standards and schedules for certain diseases, vaccines and vaccination programs with these bodies.
- Contributing to OIE ad hoc working groups and submission of comments to the OIE Code Commission when appropriate.

Dr David Powell retired from the group in 2009 after many years of outstanding service. New members, Dr Koos Van Den Berg of the Singapore Turf Club and Dr Kei-Myung Ahn of the Korean Racing Authority, joined the committee in 2009, further expanding the international network.

The annual meeting format was revised to provide a one day session open to observers and industry representatives to make presentations and raise issues of concern. The second day was a closed door session for confidential

discussions and policy development by the committee. The format worked well and will be continued in the future.

Dr Anthony Kettle was nominated by the Chairman to represent the committee on the OIE working group on African Horses Sickness.

Through the generous assistance of the FEI Director of Veterinary Services, Dr Graeme Cooke, the IMHC is now, in cooperation with the FEI, a co-representative of the horse industry to the FEI General Assembly. In May 2010, the Chairman of the IMHC attended the OIE General Assembly in Paris.

The Committee continues to provide support to the Peoples Republic of China veterinary authorities to establish an Equine Specific Disease Free Zone near Guangzhou and the development of temporary import/export regulations for the conduct of the equestrian component of the 2010 Asian Games.

## Objectives 2010

A primary objective of the committee for 2010 is the formation of a working group to formulate a policy statement that establishes desired outcomes rather than prescriptive guidelines for welfare in the land transport of thoroughbreds.

Members continue to strongly support the ongoing liaison network benefits of the committee and its role in providing immediate expert support to members requiring assistance in the face of disease or movement probably.

The Committee will continue to monitor the developments with Bluetongue in Europe and the implications for African Horse Sickness and the effect on the international movement of horses.

The Committee will continue to monitor and contribute to OIE Code Chapter revisions, also continue to monitor vaccines and vaccination programs and also the tests for specific diseases of relevance to the international movement of horses.

## World Rankings Supervisory Committee

The World Rankings Supervisory Committee (WRSC) is a Sub-Committee of the International Race Planning Advisory Committee.

The principal responsibilities of the Committee are to:-

- Administer and direct the compilation of the World Thoroughbred Rankings;
- Provide official ratings to all international bodies and racing organisers;
- Co-ordinate work between handicappers internationally and the publication of ratings throughout the world;
- Advise any country on the implementation of a classification and ratings system;
- Advise any country on integration into the World Thoroughbred Rankings;
- Create, develop and update a web site with all international ratings

The World Thoroughbred Rankings (WTR) are the official end of season assessment of the top thoroughbred racehorses.

Until 2008, two editions of the Rankings were published each year, one in January and one in August, corresponding with the world's two racing seasons.

From 2008 onwards, there has been one consolidated annual edition of the World Thoroughbred Rankings, published each January. The annual WTR comprises all horses which have run during the calendar year, and which have been rated at 115 or above by the World Thoroughbred Rankings Conference.

In addition to the full annual list, the WTR will also be published on an interim basis throughout the year, in each case encompassing the top 50 horses in the world based on performances in the preceding six months.

### Activities

The Committee met in Paris in October. Among the topics discussed were the establishment of a international weight-for-age scale, harmonisation of allowances for fillies and mares in Group and Graded races, methods of standardising the treatment of fillies and mares in the calculation of race ratings, the relative levels of ratings worldwide and the full integration of the South American racing nations into the World Thoroughbred Rankings.

The Committee arranged and conducted the two annual World Thoroughbred Rankings Conferences, which took place in Singapore in July and Hong Kong in December. The 2009 World Rankings were published in January 2010. The Committee also compiled and published seven interim editions of the World Rankings during the year.

## Achievements

- The compilation of the annual World Thoroughbred Rankings and of seven interim editions;
- The introduction of further developments to the World Thoroughbred Rankings section of the IFHA website, along with an expansion in content.

## Objectives 2010

Among the main objectives for the Committee in 2010 are the following:-

- Further promotion and advancement of the World Thoroughbred Rankings;
- Expansion and development of the World Thoroughbred Rankings web site;
- Progression of the full integration of the South American racing nations into the World Thoroughbred Rankings;
- Continued research on the production of a harmonised weight-for-age scale;
- Review of the World Thoroughbred Rankings.

## Committee for Harmonisation of Raceday Rules

### Introductions

The Committee for the Harmonisation of Raceday Rules was formed in late 2007 as it was recognized by the IFHA that the increased television coverage of horseracing in many countries has accelerated international betting which made the problem of different Rules and interpretation thereof more difficult for punters and racing fans to comprehend. Racing cannot run the risk of international punters becoming disgruntled by different results being called in different countries. It was agreed that for racing to win back fans and punters there was a need to follow the lead of other international sports which play by the same rules no matter where in the world that sport takes place.

The objective of the Committee is to encourage the maximum number of countries to adopt a common approach to the application of major raceday rules.

The terms of reference are:

1. To identify those rules, in consultation with the Executive Council of the IFHA, where a common approach would most benefit racing internationally. The first Rules identified were the interference/objection Rules.
2. To draft proposed articles in respect of those rules, for approval by the Executive Council and subsequent inclusion in the International Agreement on Breeding, Racing and Wagering.
3. To draft proposals, taking into account fairness, integrity, safety and welfare of horse and rider, commercial factors and the confidence of the betting public.

### Activities

The Committee organized two meetings, one was in the UK, July and the other was in Hong Kong, December.

As a reminder, the Committee had identified that broadly speaking the rules regarding interference/objections in member countries fell into two categories:

Category 1: Countries whose rules provide, in general terms, that if the interferer finishes in front of the sufferer and has not improved its placing as a result of the interference or stated differently, but for the interference the sufferer would not have beaten the interferer, the interferer retains its place.

Category 2: Countries whose rules provide that if the interferer is guilty of causing interference and such interference has affected the result of the race then the interferer is placed behind the sufferer.

In both the above categories, there is a provision for disqualification in the case of severe and/or dangerous interference.

The majority of the countries within the Asian Racing Federation fall into category 1 as do Britain and Ireland. Category 2 countries include France, Germany, Japan and South America.

At the IFHA Annual Conference in October 2009 and following the controversial decision regarding the demotion of the winner DAR REMI in the Prix Vermeille, Baron de Rothschild stated that there was an urgent need for the International Federation to intensify its effort to harmonise in particular the interference/objection rule. He also gave an undertaking that France would review its rule.

Whilst acknowledging the two opposing philosophies and interpretations differences, the Committee undertook to endeavor to seek movement from countries towards harmonisation.

To this end, representatives of France, Great Britain and Ireland met in London in November 2009. At the conclusion of the meeting all parties more clearly understood each other's rules and the interpretation thereof. The French representatives undertook to ask France Galop to consider giving the benefit of the doubt to the horse which finished in front if the interference was accidental.

The Committee also submitted draft minimum standard guidelines on use of the whip which were approved by the IFHA Executive Council and which have been included as Article 11 bis. of the 2010 version of the International Agreement.

## Objectives 2010

- The Committee will continue its endeavors to find ways to progress towards a harmonised rule and interpretation regarding interference and objections.
- Following a survey to member countries on their rules for weighing in and out, equipment carried and allowances for safety vests, the Committee will draft a standard approach document for submission to and approval by the Executive Council of the IFHA.
- Draft an international specification for padded whips for submission to the IFHA Executive Council.
- Identify other issues and rules on which international harmonisation might be achieved.

## International Conference for the Health, Safety and Welfare of Jockeys (ICHSWJ)

The International Conference for the Health, Safety and Welfare of Jockeys (ICHSWJ) is a conference for racing administrators and medical officers, and it was officially recognized as one of the subcommittees of the IFHA in 2009.

Issues concerning to jockeys have been mainly discussed at a meeting of European racing medical officers for many years and this group has been a driving force of improving working environment for jockeys.

### Activities

The ICHSWJ is held every second year and no conference was held in 2009 but European racing medical officers and administrators had a meeting in London in April and the following subjects were discussed and presented.

- Irish Body Weight Study
- Minimum Weights
- Prohibited Substances
- Safety Equipment
- Country Update (France, Germany, Great Britain, Ireland, Japan and Sweden)

Also, some of the members have attended the BHA Concussion Master Class and Bone Density Symposium which were organized by Dr. Turner of BHA, one of the members.

### Objectives in 2010

The next conference will be held in Dubai on 7th and 8th October 2010. The conference will feature presentations from the world's leading racing medical officers and administrators and will cover such topical issues as fitness to ride, dehydration, bone density, prohibited substances, current research etc.

Further details of the conference may be obtained from the conference chairman Mr. Denis Egan of Irish Turf Club. His email address is [denis.egan@turfclub.ie](mailto:denis.egan@turfclub.ie)

## Racing Business Group (Racing Business & Betting Forum)

Racing Business Group is an informal IFHA structure created for the purpose of supporting wagering operators and giving them opportunities to exchange information and best practices.

The first Round Table on the promotion of international commingling was held in 2008 in cooperation with the European Pari Mutual Association (EPMA), and several key factors like promotion of international racing, inter-tote cooperation, counter-measures against illegal betting, taxation and among other topics were discussed.

### Activities

The second version of the Round Table, named Racing Business & Betting Forum was held in Paris October, and 80 participants from 25 countries have attended.

The first session was moderated by Mr. Nic Coward, Chief Executive of BHA, also a member of the IFHA Executive Council.

Five distinguished speakers made presentations and they were

Mr. Simon Bazalgette, The Jockey Club: Promotion & Re-branding of Racing

Mr. Pablo Kavulakian, Latin American Racing Channel: Pooling Simulcast rights of a continent

Mr. Teo Kim Heng, Vice President of Singapore Turf Club: Success in offering international racing programmes

Mr. Arthur Cooper, Equidia & Sky TV: Potential of inter-continental simulcast

Ms. Michelle McDonald, Rull Strides Communication: Promotion of international racing through media

Emerging views from the presentations were

- Coordinated approach at national level on re-branding the sports, such as the UK Racing for Change project is applauded
- Regional cooperation, like harmonization and pooling of images is to the benefit of all, as the examples of demonstration by Mr. Kuvulakian.

- Global promotion of racing would benefit a global media partner, like CNN, ESPN
- Racing needs 24/24 channel
- Historic data and images should be accessible to the global punter, free or for a fee
- Social network sites like Facebook offer an efficient and cost efficient way to promote racing
- Further Global or regional cooperation is required to advance the promotion of the best of racing. The structure of future cooperation and networking should be developed.

The second session was moderated by Mr. Alexis Murphy, CEO of Tote Ireland. Four speakers made presentations and they were:

Mr. Cyrille Giraudat, Marketing Director of PMU: Revised offer for online customer

Mr. Benno Eliasson, Vice-CEO of ATG: Importance of race images in online offer

Mr. Harald Dorum, CEO of Norsk Rikstoto: New Technology investment and effect on handle

Mr. Mark Flood, Racing Post: The importance of data for online gaming

Emerging consensus from the presentations were

- Exploit and implement the convergence of technologies - internet, mobiles, digital information

- Rethink what economic model could be relevant for internet – what is high value, what is free
- Internet platform can facilitate and enhance common pools
- Live images are key for internet customer and turnover

## Objectives 2010

Even though the decision made by the Executive Council of IFHA that it would focus more on racing and regulatory issues, the Racing Business Group still needs to keep close eyes on wagering issues because wagering is another side of the coin of the racing.

The Racing Business Group will closely work with the EPMA and could organize another Racing Business & Betting Forum in order to provide more opportunities to wagering operators for further exchanging information and practices as long as the business environment allows.

## Communications

The Federation's internal communications aimed to inform members of key regulatory and political developments in both racing and wagering matters. External communications aimed to present on the one hand some specific information on horseracing, like annual statistics or the World Thoroughbred Racehorse Rankings and, on the other hand, the Federation's view on the fair trade in the racing product.

The Federation's communications also aimed to present a different view as that expressed in the various trade and general press and at the many online gaming conferences.

### Website

"World Thoroughbred Racehorse Rankings", "News Headlines" and "Results & Fixtures" have been regularly updated, and the former remained the most popular contents of the website.

The website continued to enjoy comprehensive voluntary support of the US Jockey Club, as well as sponsorship of *Irish Thoroughbred Marketing and the French Racing & Breeding Committee*.

### Outside Presentations

The Chairman and the Executive Director have represented the views of the Federation on a number of occasions. Chairman made presentations in Turkey, Italy and the US, covering topics of 'Global Horseracing Betting Market and its Priorities for the Racing Industry' and 'The Need of International Harmonization'. In particular in the US, certain progresses in medication rules were achieved in the last decade partly thanks to the continuous efforts of encouraging the drug free policy of the Federation.

### Members' Memoranda

During the year, more than 30 Memoranda have been distributed to members, providing analysis and advice on a variety of topics, such as world trade policy, VAT issue, gambling regulation, French online market opening and the development of commingling.

### Media

As each year, trade press has been invited to attend the open session of the Annual Conference. The IFHA press list is managed by France Galop and regularly updated. The Secretariat has encouraged all IFHA members to promote its communications domestically.

IFHA issued various media releases, such as on the World Thoroughbred Racehorse Rankings and the IFHA Annual Conference.

## International Stud Book Committee

The International Stud Book Committee is an independent body that aims to establish standards of stud book operations that will ensure the integrity and future development of the Thoroughbred breed and provide the foundation necessary for a healthy international Thoroughbred industry.

At the 34<sup>th</sup> annual meeting of the International Stud Book Committee (ISBC) in Newmarket on 29<sup>th</sup> September and the following subjects were discussed.

### Movement and Identification of Horses

The ISBC considered proposals for a revision to the wording of the Articles 3 and 15 to rationalise and improve the content, to provide added flexibility, and to enforce required practice. The proposed revisions include updated wording to cover, within Article 3, the movement of breeding animals and a new section to apply to the movement of horses for purposes other than racing and breeding. Article 15 under the proposal would, in future, solely concern identification of horses.

The Committee approved the changes in principle but asked that further refinement be undertaken which would be considered by ISBC and if approved, would then be delivered to the IFHA Secretariat by mid-December for inclusion in the 2010 edition of the I.A.B.R.W.

### Maintenance of standards and support for Approved Stud Books

The Committee noted the evident growth in its role both in maintaining standards for and supporting Approved Stud Books. Work assisting and educating emerging Stud Books was also an area of increasing workload.

The importance of the list of Approved Stud Books to Racing Authorities in establishing the eligibility of horses to race reinforced the need to continue with this essential work. The meeting agreed that it was now essential that

the Secretariat assess developments in this area on its behalf with a view to suggesting a practical and sustainable future resource able to meet the increasing demands and complexity of the task.

### Newly Approved and Emerging Stud Books

A decision had been made in February to remove Israel temporarily from the active list of Approved Stud Books, reducing the number to 65. However new applications for Approval submitted by Syria and Lebanon were accepted increasing the number of Approved Stud Books to 67.

The Committee took particular note of the increased work being undertaken by its regional bodies in assisting such emerging Stud Book Authorities intent on joining the list of Approved Stud Books. Reports from around the world covered approaches from eleven countries, Albania, Georgia, Indonesia, Iran, Kyrgyzstan, Libya, Oman, Pakistan, St Kitts, Tajikistan and Ukraine.

### Thoroughbred lineages interrupted by periods of War

At its meeting in 2008 the ISBC decided that in future it would consider applications to confirm the Thoroughbred status of horses which, because of circumstances completely beyond the control of the breeder, could not be recorded with full supporting documentation at

birth but which evidently were thoroughbred in all other respects. The Committee for the first time accepted a number of thoroughbred lines under this new provision which will now appear in the Bulgarian, Croatian, German, Russian and Serbian Stud Books.

## Laparoscopic Sterilisation

The meeting was informed by all its Members that they would follow the procedure for recording horses in Stud Book records which undergo laparoscopic sterilisation which was recommended at last year's meeting. Such horses will therefore be recorded as geldings subject to receipt of written certification from a veterinarian that they have undergone this procedure. In addition all official documentation will be notated with the fact that the testicles are still present.

## Protected Names

The following names of horses are being put forward to the IFHA for inclusion in the list of Internationally Protected Names, all either being the dams of a minimum of two Group 1 winners and the winner of at least one other Black Type race, or stallions who have sired at least 15 individual Group 1 winners. The horses' names are:

- Agathe
- Bold Promise
- Cacht Fitz
- Cara Y Linda

- Coup de Chance
- Court Lady
- Diamond Lover
- Dynaformer
- Encosta De Lago
- Goulash
- Guernica
- Jesmond Lass
- Kingston Rose
- Leica Or Not
- Masskana
- Numerous
- Pampas Dancer
- Pride Of Tahnee
- Redoute's Choice
- Ruby
- Sadima
- Sassy Pants
- Shantha's Choice
- St. Klaire
- Staging
- Vertigineux
- Winter's Gone

(Australia, now being a signatory to Article 14, has put forward the majority of these names for International protection.)

## Breeding Statistics

The latest edition of the International Breeding Statistics, 2006 – 2008, was tabled. This was approved and is to be distributed to all Approved Stud Books and will be made available to Members of the IFHA and its Technical Advisory Committee.

# Appendix 1 - Impact of the recent financial crisis on Racing

## 1. Introduction

The recent financial crisis is still giving us negative economic and psychological impacts. The IFHA Annual Report 2009 shows the impact of the financial crisis on each sector of the world of racing. The Secretariat Office hopes that this

report will help each member to understand what is happening in other regions, and contribute to a better and more stable management of racing into the future.

## 2. The recent financial crisis and its global impact

The recent financial crisis triggered by a liquidity shortfall in the US banking system has resulted in the collapse of financial institutions and worldwide suffering in stock and housing markets. It is considered by many economists to be the worst financial crisis since the Great Depression of the 1930s. In spite of the implementation of massive regulatory and market-oriented measures, it is said that there still remains significant risks in the world economy over the next few years.

### Global financial impacts

Almost all countries suffered more or less by the crisis, and the financial hardships in Iceland were a case in point, the toughest. The nation's GDP decreased by 5.5% in the first six months of 2009 and it is said that the full cost of the crisis would exceed 75% of the country's GDP.

According to the statistics, the annualized rate of decline in GDP for the first quarter of 2009 was extremely depressed. A decline of 5.5% in the US, 9.8% in Euro Zone, 14.4% in Germany, 7.4% in the UK, 15.2% in Japan and 21.5% in Mexico. On the other hand, the Arab world was relatively sheltered from the crisis thanks to the substantial financial reserves, but Dubai, the major financial center of the region, was severely affected because of the reliance on foreign investments. Some developing countries which had strong economic growth also suffered from slowdowns attributed to falls in trade, commodity prices and investments which led to a rise in the number of households living below the poverty line.

# Appendix 1 - Impact of the recent financial crisis on Racing

## 3. Impacts of the financial crisis on Racing

As there is a close relationship between declines in wealth and investments, the racing industry could not escape from financial suffering, especially in the breeding sector. Figures in sales were more severely affected than the wagering turnover because those who invest in racing tend to be in the upper end of society and they are the ones who reduced their assets significantly. Let's look at the figures in each section in order to understand more about the negative impacts of the crisis.

### Betting Turnover

The estimated worldwide total betting turnover was 84.2 billion Euros which was a 1.2% decline from 2008 and can be said to be a 'slight decline' after taking inflation and exchange rates into consideration.

Total turnover in the top eight countries, Japan, UK, USA, France, Australia, Hong Kong, Korea and Ireland, consists of close to 90% of the world turnover. The figure changes between 2008 and 2009 in those countries never showed the same trend because of the different peculiar reasons in each country. Australia enjoyed almost 13% increase and Hong Kong also upped by more than 10%. On the other hand, Ireland and the US had a hard time, declining by 15.8% and 9.8% respectively. Japan, the country with the largest turnover, also saw a 5.5% fall.

### Prize Money

Overall global prize money saw a slight increase of 2.3% which stood at 2.59 billion Euros in spite of it being the middle of the crisis. As is often the case with prize money, it is decided and published the previous year and it would be little affected by ongoing economic situations. As the negative impacts might not be visible until the following year, some reduction could be anticipated in 2010.

### Breeding

Based on the collected data, the estimated global number of thoroughbred foals in 2009 stood at 113,000 and it was more than a 5% decline from the previous year of 120,000. The number of foals in the three biggest countries, the United States, Australia and Ireland, accounted for roughly 60% of the world breeding and the rate of decline in each country came up to 5%, 12% and 18% respectively.

In parallel with the number of foals, the breeding farms and the sales companies were also severely affected. Breeding farms had no choice but to reduce stallions' covering fees by an average of 20-25% in order to attract owners of mares who were hardly hit by the crisis. Here shows actual covering fees of top stallions in North America and Europe in 2008 and 2009.

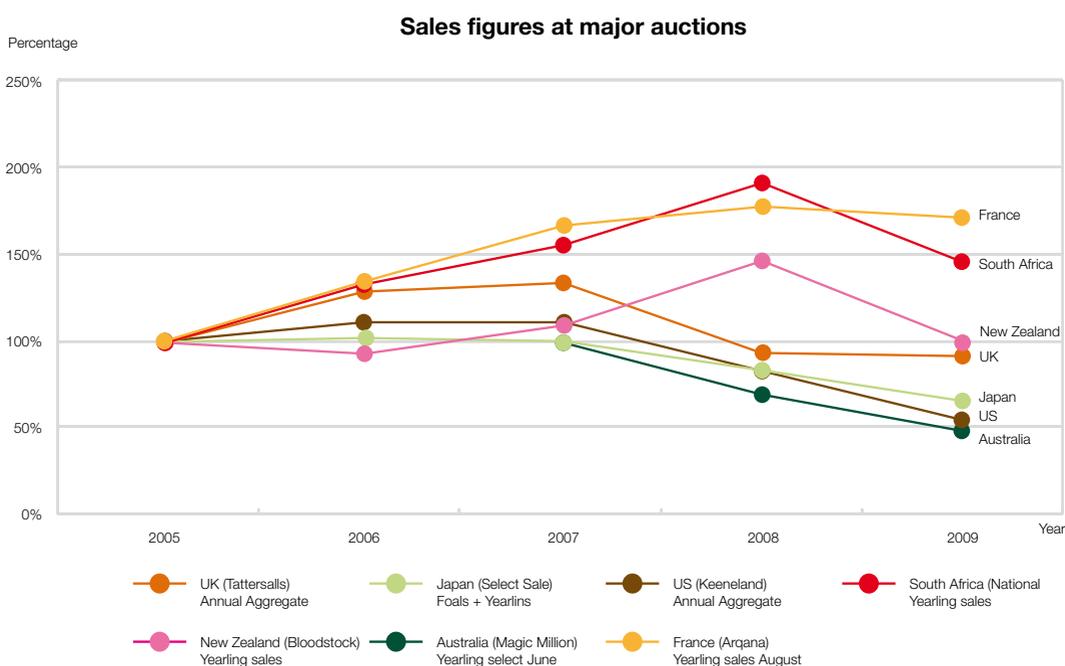
North America (in \$US)	2008	2009	2009/2008 (%)
A P Indy	300,000	250,000	83.3%
Awesome Again	150,000	125,000	83.3%
Bernardini	100,000	75,000	75.0%
Distorted Humor	300,000	150,000	50.0%
Dynaformer	150,000	150,000	100.0%
El Prado	75,000	75,000	100.0%
Elusive Quality	75,000	75,000	100.0%
Empire Maker	100,000	75,000	75.0%
Forestry	100,000	40,000	40.0%
Ghostzapper	150,000	125,000	83.3%
Giant's Causeway	125,000	125,000	100.0%
Gone West	85,000	85,000	100.0%
Johannesburg	65,000	35,000	53.8%
Kingmambo	250,000	250,000	100.0%
Mineshaft	75,000	30,000	40.0%
More Than Ready	60,000	45,000	75.0%
Mr Greeley	125,000	75,000	60.0%
Pulpit	80,000	80,000	100.0%
Rahy	60,000	50,000	83.3%
Smart Strike	150,000	125,000	83.3%
Street Cry	100,000	150,000	150.0%
Street Sense	75,000	60,000	80.0%
Unbridled's Song	150,000	112,500	75.0%
Average	126,087	102,717	81.5%

# Appendix 1 - Impact of the recent financial crisis on Racing

Europe (in Euro)	2008	2009	2009/2008 (%)
Acclamation	30,000	20,000	66.7%
Anabaa	27,000	30,000	111.1%
Authorized	28,500*	25,000	87.7%
Azamour	25,000	15,000	60.0%
Barathea	25,000	15,000	60.0%
Cape Cross	50,000	35,000	70.0%
Dalakhani	40,000	50,000	125.0%
Dansili	85,700*	74,300*	86.7%
Dubawi	40,000	17,100	42.8%
Dylan Thomas	50,000	35,000	70.0%
Excellent Art	25,000	17,500	70.0%
Holy Roman Emperor	35,000	25,000	71.4%
Hurricane Run	30,000	20,000	66.7%
Invincible Spirit	75,000	50,000	66.7%
Lawman	25,000	20,000	80.0%
Manduro	40,000	22,900*	57.3%
Oasis Dream	34,300*	34,300*	100.0%
Oratorio	25,000	17,500	70.0%
Peintre Celebre	25,000	20,000	80.0%
Pivotal	97,100*	74,300*	76.5%
Rock Of Gibraltar	35,000	27,500	78.6%
Selkirk	40,000*	28,600*	71.5%
Teofilo	40,000	25,000	62.5%
<b>Average</b>	<b>40,330</b>	<b>30,391</b>	<b>75.4%</b>

Sales companies were also hardly hit. Statistics of major sales companies showed a significant decline in aggregate figures and average prices. The following chart refers to the sales figures in some of the major auctions and it clearly shows sharp drops in aggregate. The only exception is Arqana, a leading French sales company created in 2006. Its upward strength after the merger pushed away the global downward pressure and maintained the relatively high demands.

\*converting Sterling Pounds into Euro



# Appendix 1 - Impact of the recent financial crisis on Racing

## Tax Revenue

The horseracing sector boasted sizable financial contributions to governments in each jurisdiction mainly through wagering activities, and based on the collected data it stood at around 6 billion Euros in global total, a 2% decline from 2008 which was in line with the trend of the betting turnover.

Governments have a key role to ensure that racing receives sufficient funding and their support is particularly important given the diversification in global betting activities, especially cross border wagering.

## Racing Organizers

Declining turnover (1.2% negative) and increasing prize money (2.3% positive) has eventually left less financial resources to racing organizers. More effective management has become the norm for all and some racing organizers faced industrial action which put holding race meetings at risk.

## RACING STATISTICS

## Racing Statistics

The following statistics have been collected from IFHA member organizations through an annual statistical survey.

If there is no data shown for a specific country, it means that the racing authority in that country has not replied to the survey. If only specific data elements are missing regarding a country, it means that the local racing authority does not have that data available.

The racing statistics cover flat and jump races only; generally, we have excluded trotting races. This report will indicate by footnote the exceptional case where the figures for gallop and trotting could not be separated.

The way in which the breeding, racing and wagering statistics are organised in different manner from country to country. This results in some inconsistencies and gaps in the figures.

Nevertheless, the attached statistics provide a unique and comprehensive overview of Thoroughbred activity around the world.

### Contents:

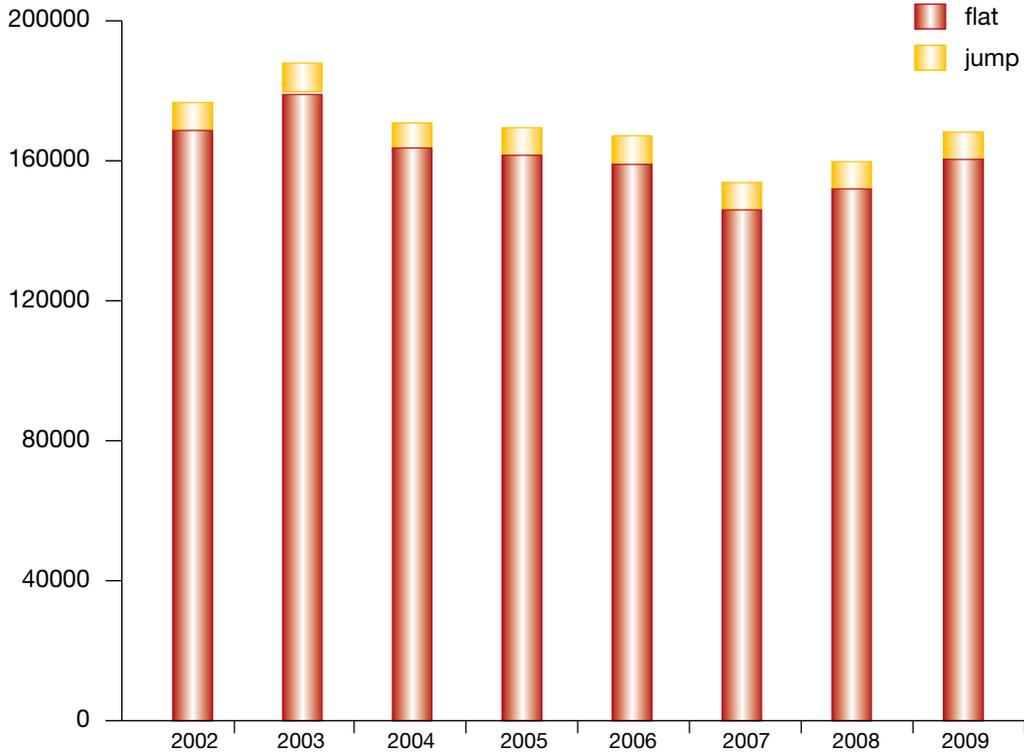
- Racing & Race Courses
  - Flat
  - Jump
- Prize Money
- Betting & Deductions
- Breeding

# Appendix 2

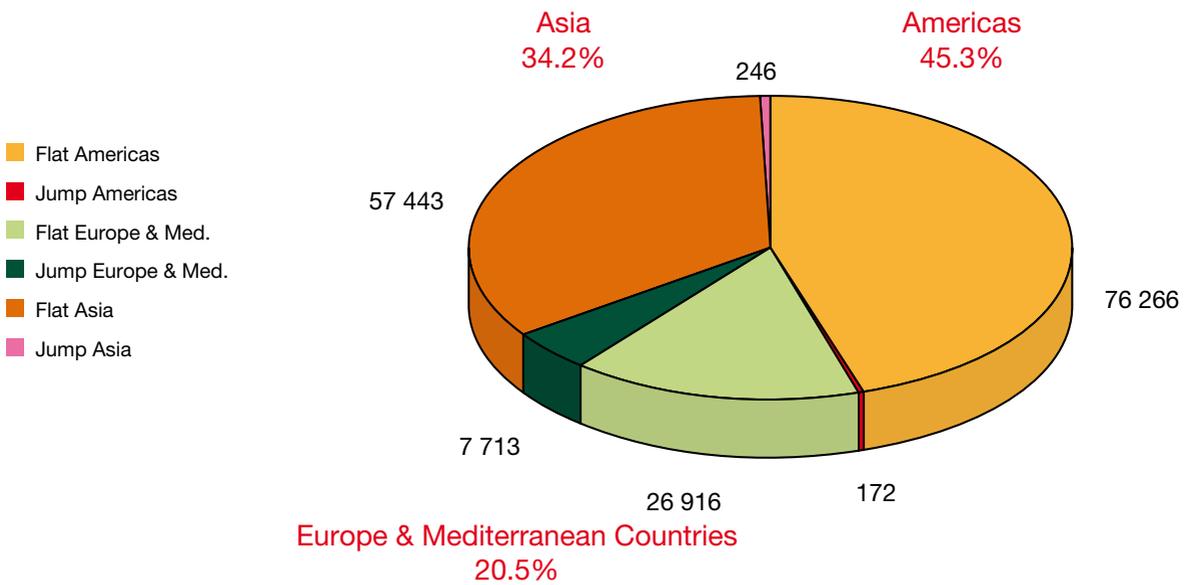
## Racing flat & jump 2009

Country	Racing, Flat 2009					Racing, Jump 2009				
	Flat Races	Different Horses Having Run	Starts	Average Runners Per Race	Average Starts Per Horse	Jump Races	Different Horses Having Run	Starts	Average Runners Per Race	Average Starts Per Horse
Argentina	5 593	10 445	54 366	9,72	5,20					
Australia	19 326	31 405	192 353	9,95	6,12	112	254	896	8,00	3,53
Austria	59	154	507	8,59	3,29					
Bahrain	152	333	1 346	8,86	4,04					
Belgium	128	340	1 260	9,84	3,71	4	35	37	9,25	1,06
Brazil	4 416	5 119	32 663	7,40	6,38					
Bulgaria	11	50	117	10,64	2,34					
Canada										
Chile	4 868	4 233	54 839	11,27	12,96					
Croatia										
Cyprus	1 057	1 419	10 478	9,91	7,38					
Czech Rep.	364	901	4 067	11,17	4,51	184	549	1 965	10,68	3,58
Denmark	280	602	3 880	13,86	6,45					
France	4 730	10 735	53 427	11,30	4,98	2 212	5 810	23 423	10,59	4,03
Germany	1 433	2 607	13 364	9,33	5,13	41	53	267	6,51	5,04
Great Britain	6 254	11 781	61 969	9,91	5,26	3 374	9 924	34 027	10,09	3,43
Greece	1 232	1 363	10 389	8,43	7,62					
Hong Kong	767	1 301	9 822	12,81	7,55					
Hungary	321	480	2 815	8,77	5,86	4	21	32	8,00	1,52
India	3 265	4 013	21 473	6,58	5,35					
Ireland	1 032	2 475	12 945	12,54	5,23	1 412	5 192	20 295	14,37	3,91
Israel										
Italy	4 448	6 812	39 555	8,89	5,81	213	427	1 537	7,22	3,60
Japan	17 568	24 019	189 178	10,77	7,88	134	240	1 769	13,20	7,37
Korea	1 833	3 101	20 798	11,35	6,71					
Lebanon	367	367	2 124	5,79	5,79					
Lithuania	38	30	150	3,95	5,00	1	2	2	2	1,00
Macau	571	635	6 676	11,69	10,51					
Madagascar										
Malaysia	756	1 559	9 522	12,60	6,11					
Mauritius	280	413	2 511	8,97	6,08					
Mexico										
Morocco	1 072	1 367	10 266	9,58	7,51					
Netherlands	63	160	528	8,38	3,30					
New Zealand	2 880	3 750	33 750	11,72	9,00	138				
Norway	267	584	2 706	10,13	4,63	7	17	57	8,14	3,35
Oman	74									
Panama										
Peru	1 909	1 399	16 194	8,48	11,58					
Poland	606	746	4 545	7,50	6,09	22	51	171	7,77	3,35
Qatar										
Russia	1 104	2 928	7 327	6,64	2,50	11		60	5,45	
Saudi Arabia	496	1 598	7 324	14,77	4,58					
Serbia	137	224	961	7,01	4,29					
Singapore	822	1 322	9 234	11,23	6,98					
Slovakia	127	374	1 099	8,65	2,94	28	88	218	7,79	2,48
Slovenia										
South Africa	3 756	7 006	43 509	11,58	6,21					
Spain	484	1 012	4 712	9,74	4,66					
Sweden	634	1 211	5 906	9,32	4,88	24	54	160	6,67	2,96
Switzerland	168	356	1 788	10,64	5,02	46	92	299	6,50	3,25
Tunisia	350	550	3 700	10,57	6,73					
Turkey	4 142	4 817	43 966	10,61	9,13					
Ukraine	55	89	277	5,04	3,11					
UAE	295	1 089	3 565	12,08	3,27					
USA	49 196	65 520	406 206	8,26	6,20	172	445	1 348	7,84	3,03
Uruguay	1 034	1 838	9 566	9,25	5,20					
Venezuela										
<b>Total</b>	<b>150 820</b>	<b>224 632</b>	<b>1 429 723</b>	<b>9,48</b>	<b>6,36</b>	<b>8 139</b>	<b>23 254</b>	<b>86 563</b>	<b>10,64</b>	<b>3,72</b>

## Number of races



## Racing by Region 2009



NB: Europe includes North Africa  
 Asia includes Australia, New Zealand, South Africa, Madagascar

# Appendix 2

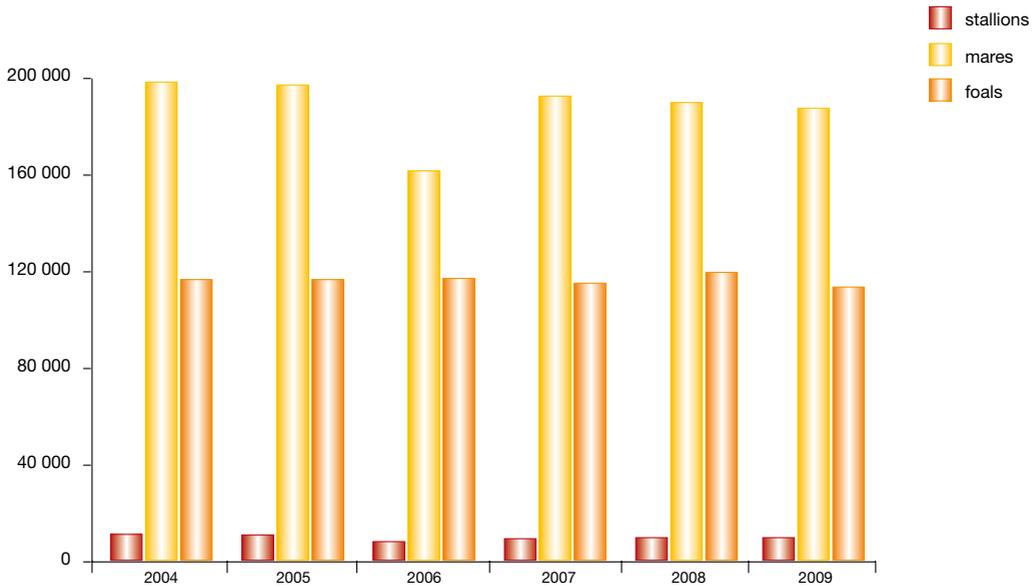
## Breeding 2007-2009

	Breeding												% of global foal production 2009
	Stallions			Mares			Foals			Total			
	2007	2008	2009	2007	2008	2009	2007	2008	2009	2007	2008	2009	
Argentina	916	917	838	13 065	12 271	13 945	7 538	8 264	8 471	21 519	21 452	23 254	8,07%
Australia	877	856	840	31 460	30 693	28 134	18 727	18 388	16 112	51 064	49 937	45 086	15,65%
Austria		11	13		64	58	50	31	19	50	106	90	0,03%
Bahrain		36	34		112	124	72	54	73	72	202	231	0,08%
Belgium	14	11	11	59	63	42	35	35	20	108	109	73	0,03%
Brazil	275	277	242	4 060	3 854	3 776	2 984	2 867	2 922	7 319	6 998	6 940	2,41%
Bulgaria		20	24		107	115	45	72	47		199	186	0,06%
Canada	261	294		3 169	3 309					3 430	3 603		
Chile	137	127	130	2 408	2 327	3 639	1 820	1 752	1 730	4 365	4 206	5 499	1,91%
Croatia	14	33	10	41	94	20	14	21	23	55	127		0,02%
Cyprus	64	60	57	824	824	806	328	280	250	1 216	1 164	1 113	0,39%
Czech Rep.	47	49	48	630	530	545	311	313	306	988	892	899	0,31%
Denmark		19	18		251	218	165	188	168	165	458	404	0,14%
France	426	407	414	9 004	8 775	8 758	5 363	5 447	5 524	14 793	14 629	14 696	5,10%
Germany	81	79	76	2 240	2 092	2 092	1 278	1 245	1 156	3 599	3 416	3 324	1,15%
Great Britain	352	345	383	11 091	10 740	7 240	6 052	6 043	5 652	11 443	11 085		4,61%
Greece	68	43	44	430	236	228	274	185	178	772	464	450	0,16%
Hong Kong													
Hungary		43	37		258	238	149	151	140	149	452	415	0,14%
India	106	91	107	2 743	2 971	3 128	1 497	1 696	1 673	2 849	3 062	3 235	1,70%
Ireland	416	312	271	20 700	20 038	18 851	12 633	12 419	10 167	33 749	32 769	29 289	10,17%
Israel	7				88					7	88		
Italy	150	128	115	3 205	2 100	1 820	1 545	1 684	1 526	4 900	3 912	3 461	1,20%
Japan	270	271	262	10 219	10 234	9 850	7 495	7 343	7 453	17 984	17 848	17 565	6,10%
Korea	89	97	97	2 040	2 193	2 276	1 227	1 372	1 323	3 356	3 662	3 696	1,28%
Lebanon			2		5	9			8		5	19	0,01%
Lithuania	6	6	15	18	23	28		2		24	31	43	0,01%
Macau													
Madagascar	5	6		8	10					13	16		
Malaysia	6	5	4	79	88	95	57	50	63	142	143	162	0,06%
Mauritius													
Mexico	67	70	67	590	672	561	461	447	439				0,37%
Morocco	57	60	62	353	476	471	95	115	146	505	651	679	0,24%
Netherlands	4	3	4	25	20	40	16	23	11	45	46	55	0,02%
New Zealand	201	177	166	8 163	8 048	8 326	4 264	4 126	4 224*	12 628	12 351	12 716	4,41%
Norway	11	10	7	56	62	70	49	40	40	116	112	117	0,04%
Oman			6			10			1			17	0,01%
Panama		78			420						498		
Peru	60	72	63	520	796	929	489	463	572	1 069	1 331	1 564	0,54%
Poland		90	80		789	745	456	441	366	456	1 320	1 191	0,41%
Qatar		12			60								
Russia			90			398	630	565	337				
Saudi Arabia		151	198		1 740	1 882	824	877	1 075	824	2 768	3 155	1,10%
Serbia			20			90	39	45	55	39	45	165	0,06%
Singapore													
Slovakia	16	15	11	211	190	154	64	70	32	291	275	197	0,07%
Slovenia	13	10	10	55	35	10	15	18	11	68			0,01%
South Africa	105	140	128	3 654	4 230	4 278	3 311	2 900		7 070	7 270	-	
Spain	35	63	85	360	450	650	291	311	356	686	824	1 091	0,38%
Sweden	40	39	39	383	384	393	313	329	303	736	752	735	0,26%
Switzerland	4	4	5	83	54	74	36	35	34	123	93	113	0,04%
Tunisia	8	9	11	67	62	75	39	38	45	114	109	131	0,05%
Turkey	392	402	445	3 359	3 549	3 878	1 309	1 350	552*	5 060	5 301	4 875	1,69%
Ukraine			21			116	68	56	62	68	56	199	0,07%
UAE	2	1	1	2	2	1	1	1	1	5	4	3	
USA	3 459	3 225	2 703	56 737	52 762	44 987	34 210	33 550*	31 750*	94 406	89 537	79 440	27,58%
Uruguay	279	397	402	2 925	3 236	3 162	1 839	1 729	1 803	5 043	5 362	5 367	1,86%
Venezuela		304			2 224		1 265	1 222		1 265	3 750		
<b>TOTAL</b>	<b>9 340</b>	<b>9 875</b>	<b>8 716</b>	<b>195 036</b>	<b>194 611</b>	<b>177 335</b>	<b>119 743</b>	<b>118 653</b>	<b>107 219</b>	<b>324 074</b>	<b>323 067</b>	<b>288 039</b>	<b>100</b>

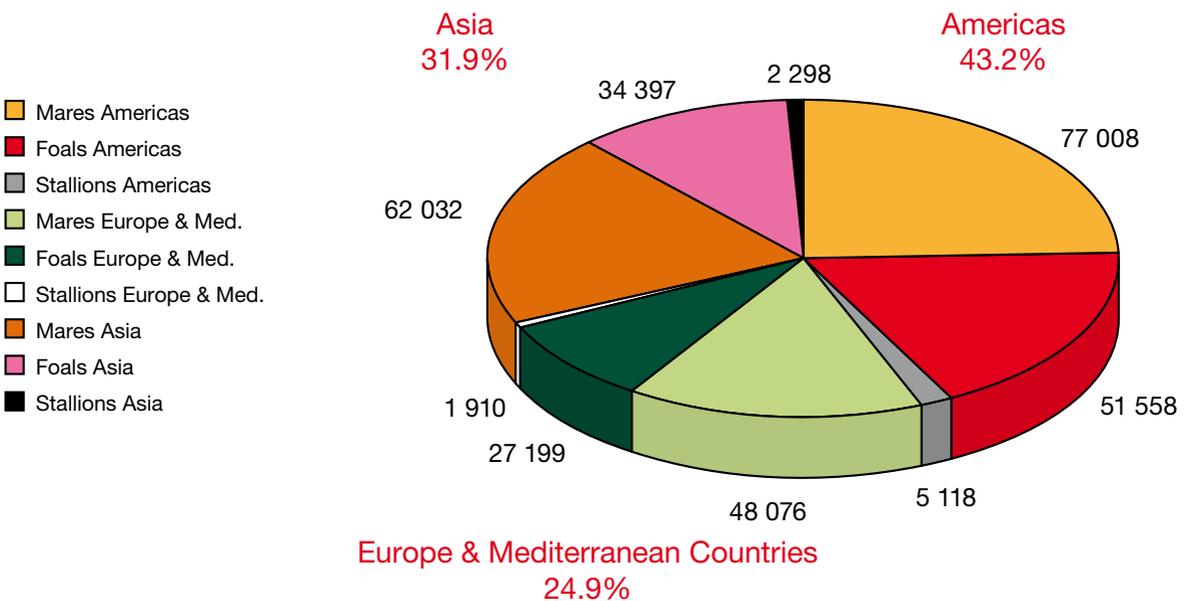
\* Estimated data

## Breeding 2004-2009

Total amount of horses involved in breeding (mares, stallions, foals)



## Breeding by region 2009

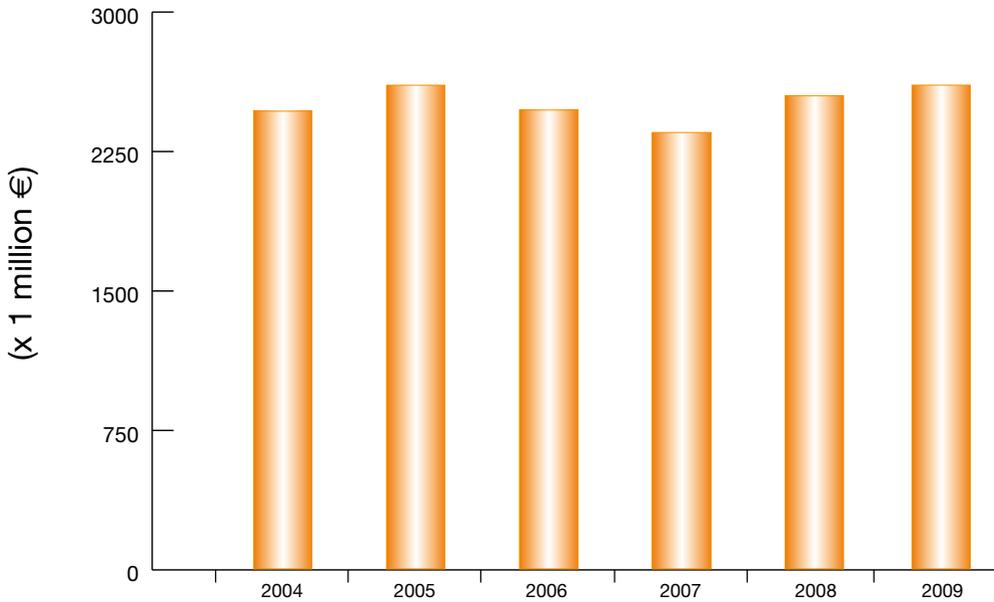


## Appendix 2

### Prize money in 2009

	FLAT			JUMP		
	Number of races	Prize money (in Euros)	Average prize money per race (in Euros)	Number of races	Prize money (in Euros)	Average prize money per race (in Euros)
Argentina	5 593	41 942 182	7 499			
Australia (both flat and jump)	19 326	263 184 931	13 540	112	(included in Flat figures)	
Austria	59	385 600	6 536			
Bahrain	152	653 765	4 301			
Belgium	128	472 000	3 688	4	190 500	47 625
Brazil	4 416	16 156 816	3 659			
Bulgaria	11	54 300	4 936			
Canada						
Chile	4 868	17 786 307	3 654			
Croatia						
Cyprus	1 057	8 304 000	7 856			
Czech Rep.	364	1 143 224	3 141	184	717 403	3 899
Denmark	280	1 992 126	7 115			
France	4 730	108 354 306	22 908	2 212	62 890 697	28 432
Germany	1 433	12 791 952	8 927	41	282 950	6 901
Great Britain	6 254	82 771 992	13 235	3 374	41 850 351	12 404
Greece	1 232	14 350 346	11 648			
Hong Kong	767	70 173 370	91 491			
Hungary	321	721 026	2 246	4	5 911	1 478
India	3 265	14 966 380	4 584			
Ireland	1 032	28 314 650	27 437	1 412	24 573 250	17 403
Israel						
Italy	4 448	44 159 159	9 928	213	4 269 840	20 046
Japan	17 568	615 557 633	35 039	134	24 079 650	179 699
Korea	1 833	84 668 064	46 191			
Lebanon	367	549 903	1 498			
Lithuania	38	21 159	557	1		
Macau	571	14 800 311	25 920			
Malaysia	756	9 391 876	12 423			
Mauritius	280	2 930 563	10 466			
Mexico						
Morocco	1 072	3 409 834	3 181			
Netherlands	63	144 315	2 291			
New Zealand	2 880	28 473 573	9 887	138	1 017 430	7 373
Norway	267	2 992 903	11 209	7	99 210	14 173
Oman	74	835 044	11 284			
Panama						
Peru	1 909	3 036 352	1 591			
Poland	606	1 362 615	2 249	22	53 685	2 440
Qatar						
Russia	1 104	1 074 058	973	11	5 821	529
Saudi Arabia	496	6 044 751	12 187			
Serbia	137	216 120	1 578			
Singapore	822	30 441 595	37 034			
Slovakia	127	610 365	4 806	28	56 235	2 008
Slovenia						
South Africa	3 756	28 008 819	7 457			
Spain	484	5 352 765	11 059			
Sweden	634	6 210 189	9 795	24	164 307	6 846
Switzerland	168	1 470 965	8 756	46	393 724	8 559
Tunisia	350	1 210 122	3 457			
Turkey	4 142	89 419 226	21 588			
Ukraine	55	6 742	123			
UAE	295	28 480 023	96 542			
USA	49 196	635 958 192	12 927	172	3 318 589	19 294
Uruguay	1 034	5 077 243	4 910			
Venezuela						
<b>Total</b>	<b>150 820</b>	<b>2 336 433 749</b>	<b>15 492</b>	<b>8 139</b>	<b>163 969 553</b>	<b>20 146</b>

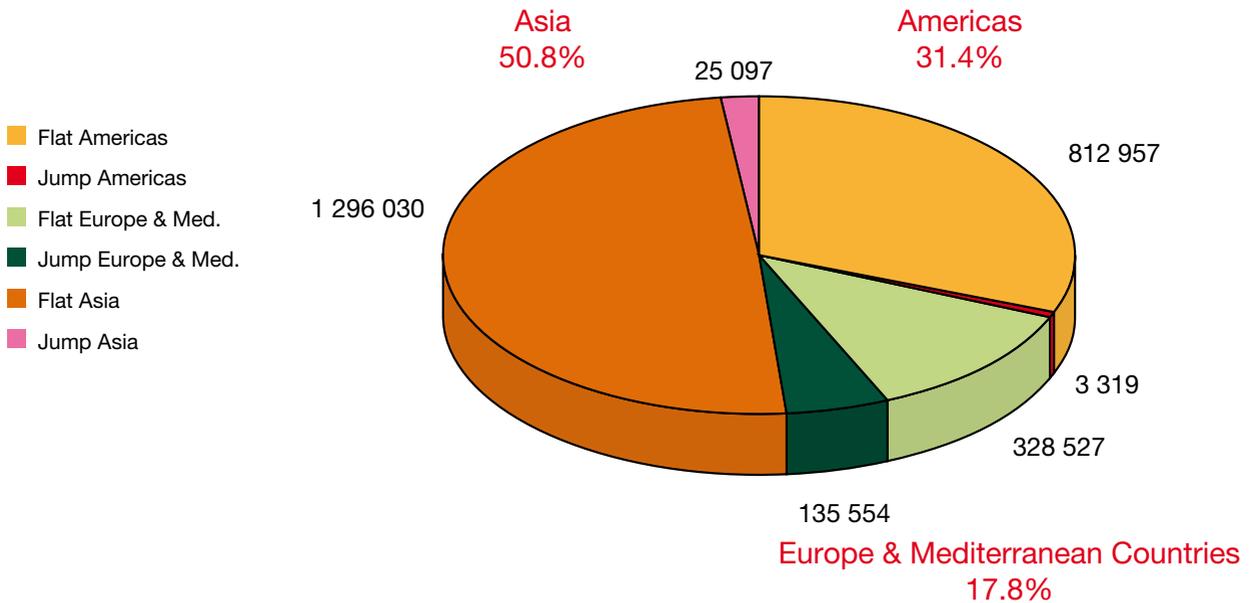
### Prize money 2004-2009



Note 1: Prize money does not include breeders' premiums, owners' premiums and travel allowances.

Note 2: Prize money does not cover trotting races.

### Prize Money by Region 2009 (in Euro x 1000)



## Appendix 2

### Prize Money vs. Expenses 2004 - 2009

<b>EUROPE AND MEDITERRANEAN COUNTRIES</b>	<b>04</b>	<b>05</b>	<b>06</b>	<b>07</b>	<b>08</b>	<b>09</b>
	<b>%</b>	<b>%</b>	<b>%</b>	<b>%</b>	<b>%</b>	<b>%</b>
Austria	28	28	25	22	15	16
Belgium	12	18	14	19	16	15
Bulgaria						11
Croatia		7	8	11	15	
Cyprus	113	116	100	53	90	80
Czech Republic	26		24	21	24	17
Denmark	27		54	27	35	28
France	55	55	56	56	55	55
Germany	27	26	26	26	26	25
Great Britain	28	25	24	22	23	
Greece	134	128	117	93	127	108
Hungary	45	44	45		41	35
Ireland	31	28	28	28	28	23
Italy	55	47	46	46	39	36
Lithuania					45	
Morocco	74	76	76	80	84	62
Netherlands	16	19	19	15	18	12
Norway	33	34	34	34	37	32
Poland	35	35	25	34	29	37
Portugal	50				39	
Serbia						15
Slovakia	37	36	35	35	39	39
Slovenia				29		
Spain	21	23	10	24	26	20
Sweden	36	36	38	39	38	37
Switzerland	15	17	17	18	71	18
Tunisia	66	85	95	77	71	87

<b>AMERICAS</b>	<b>04</b>	<b>05</b>	<b>06</b>	<b>07</b>	<b>08</b>	<b>09</b>
	<b>%</b>	<b>%</b>	<b>%</b>	<b>%</b>	<b>%</b>	<b>%</b>
Argentina	300	53	49	52	64	57
Brazil	33	34	42	37	36	50
Canada	54	46	44	40	59	
Chile	63	91	81	70		72
Columbia		30	25			
Mexico	48			56		
Peru	72	63	64		76	67
Uruguay	75	58	60	58	47	70
USA	52	44	46	48	47	
Venezuela					56	

<b>ASIAN RACING FEDERATION</b>	<b>04</b>	<b>05</b>	<b>06</b>	<b>07</b>	<b>08</b>	<b>09</b>
	<b>%</b>	<b>%</b>	<b>%</b>	<b>%</b>	<b>%</b>	<b>%</b>
Australia	45	45	47	48	37	40
Bahrain	48	40	55		47	50
Hong Kong	126	121	113	112	100	101
India	82	103	114	125	147	112
Japan	63	65	66	64	65	65
Korea	126	140	230	200	180	168
Lebanon	34	25	27	29	24	27
Macau	77	85	100	78	80	76
Madagascar	66	87			230	
Malaysia	87	117	42	48	48	49
Mauritius	100	130	120	96	104	111
New Zealand	29		35	42	48	
Qatar	173					
Saudi Arabia	28	46	45	55	54	55
Singapore	-	-	139	136	142	126
South Africa	49	53	52	52	50	48
Thailand	91					
Turkey	122	66	64	77	99	118
UAE	236	530	366	240	165	

# Appendix 2

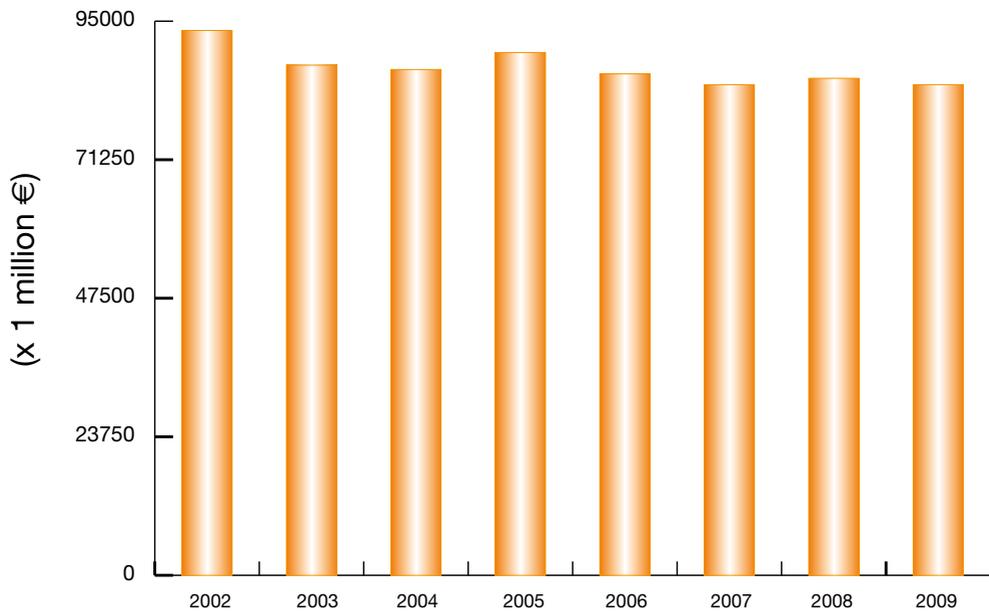
## Betting & deductions (in Euros)

Country	Betting Turnover	Returned to Bettors	%	Total Deductions	%
Argentina	130 684 786	94 093 046	72,0%	36 591 740	28,0%
Australia - Tote	6 080 750 000	5 229 451 250	86,0%	851 305 000	14,0%
Australia - Bookmakers	2 835 287 500	2 551 758 750	90,0%	283 528 750	10,0%
Austria					
Bahrain	no betting				
Belgium					
Brazil	112 113 673	78 479 571	70,0%	33 634 102	30,0%
Bulgaria					
Canada					
Chile	164 473 017	113 363 113	68,9%	51 109 904	31,1%
Croatia					
Cyprus	97 000 000	73 000 000	75,3%	24 000 000	24,7%
Czech Rep.- Tote	99 248	69 474	70,0%	29 774	30,0%
Czech Rep.- Bookmakers	1 337 327	943 949	70,6%	393 378	29,4%
Denmark					
France	9 483 656 988	7 097 429 609	74,8%	2 386 227 379	25,2%
Germany	70 090 150	50 464 908	72,0%	19 625 242	28,0%
Great Britain					
Greece	260 094 800	208 074 800	80,0%	52 020 000	20,0%
Hong Kong	6 603 310 000	5 514 581 690	83,5%	1 088 728 310	16,5%
Hungary	3 050 907	2 088 846	68,5%	962 061	31,5%
India	307 608 623	263 127 191	85,5%	44 481 432	14,5%
Ireland - Tote	47 770 975	40 897 640	85,6%	6 873 335	14,4%
Ireland - Bookmakers	3 238 070 261	2 849 502 146	88,0%		
Israel					
Italy - Tote	1 918 860 842	1 648 301 463	85,9%	269 809 198	14,1%
Italy - Bookmakers	65 657 020	59 682 231	90,9%	5 986 372	9,1%
Japan	22 092 411 179	16 522 948 798	74,8%	5 569 462 381	25,2%
Korea	4 033 744 317	2 944 633 351	73,0%	1 089 110 966	27,0%
Lebanon	7 807	5 605	71,8%	2 202	28,2%
Lithuania	3 478	1 739	50,0%	1 739	50,0%
Macau	207 340 821	174 721 945	84,3%	32 618 876	15,7%
Malaysia	224 791 260	175 112 530	77,9%	49 678 730	22,1%
Mauritius - Tote	44 261 640	33 196 230	75,0%	11 065 410	25,0%
Mauritius - Bookmakers	73 032 344	54 774 264	75,0%	18 258 080	25,0%
Mexico					
Morocco	367 823 261	257 476 283	70,0%	110 346 978	30,0%
Netherlands	29 154 345				
New Zealand	373 051 080				
Norway	436 483 592	293 667 640	67,3%	142 815 952	32,7%
Oman					
Panama					
Peru	19 824 035	13 820 388	69,7%	6 003 647	30,3%
Poland	3 460 633				
Qatar	no betting				
Russia	789 165	253 338	32,1%	535 828	67,9%
Saudi Arabia	no betting				
Serbia					
Singapore	1 083 278 800	858 998 500	79,3%	224 280 300	20,7%
Slovakia	162 190	105 455	65,0%	56 735	35,0%
Slovenia					
South Africa - Tote	437 235 309	335 547 374	76,7%	101 687 935	23,3%
South Africa - Bookmakers	348 520 586	260 499 083	74,7%	88 021 504	25,3%
Spain					
Sweden	1 237 031 250	868 881 000	70,2%	368 150 250	29,8%
Switzerland	83 237 113	62 421 169	75,0%	20 815 944	25,0%
Tunisia	28 990 314	20 835 144	71,9%	8 155 170	28,1%
Turkey	929 552 315	464 776 158	50,0%	464 776 158	50,0%
Ukraine					
UAE	no betting				
USA	8 547 498 250				
Uruguay	19 217 242				
Venezuela					
<b>Total</b>	<b>72 040 818 443</b>	<b>49 217 985 669</b>		<b>13 461 150 761</b>	

Received by Government	%	Retained for betting organization & Other Deductions	%	Returned to Racing	%
2 613 696	2,0%	22 216 414	17,0%	11 761 631	9,0%
243 230 000	4,0%	364 845 000	6,0%	243 230 000	4,0%
28 352 875	1,0%	226 823 000	8,0%	28 352 875	1,0%
1 681 705	1,5%				
4 934 190	3,0%	28 656 485	17,4%	17 519 229	10,7%
				9 703 000	10,0%
3 275	3,3%	17 634	17,8%	8 866	8,9%
43 272	3,2%	232 975	17,4%	117 131	8,8%
1 118 929 113	11,8%	496 254 163	5,2%	771 044 103	8,10%
514 181	0,7%	6 800 146	9,7%	12 310 914	17,6%
3 121 138	1,2%	35 894 122	13,8%	13 004 740	5,0%
787 526 366	11,9%				
19 788 750	6,4%	22 493 264	7,3%	2 199 419	0,7%
	0,0%	6 822 364	14,3%	212 703	0,4%
30 988 780	1,0%			54 502 000	1,7%
2 047 726 829	9,3%	2 323 843 161	10,5%	1 197 892 391	5,4%
645 399 091	16,0%	115 305 006	2,9%	328 406 869	8,1%
421	5,4%	536	6,9%	1 244	15,9%
289	8,3%	869	25,0%	869	25,0%
863 651	0,4%	31 755 225	15,3%		
26 408 770	11,7%	23 269 960	10,4%		
4 204 844	9,5%	4 647 484	10,5%	2 213 082	5,0%
7 449 307	10,2%	7 887 500	10,8%	2 921 273	4,0%
67 740 784	18,4%	30 459 569	8,3%	12 146 625	3,3%
16 374 400	3,8%	66 052 283	15,1%	60 389 269	13,8%
156 039	0,8%			5 847 608	29,5%
25 988	3,3%	473 250	60,0%	36 590	4,6%
55 946 300	5,2%	168 334 000	15,5%	(included in Retained for Betting Organisation)	
1 622	1,0%	39 800	24,5%	15 313	9,4%
1 835 235	0,4%	99 852 700	22,8%		
10 469 673	3,0%	38 775 915	11,1%	38 775 915	11,1%
131 722 500	10,6%	88 305 750	7,1%	148 122 000	12,0%
2 301 376	2,8%	18 514 568	22,2%		
3 840 822	13,2%	1 315 350	4,5%	2 998 998	10,3%
259 995 782	28,0%	99 719 388	10,7%	105 912 590	11,4%
5 524 191 064		4 329 607 879		3 069 647 248	

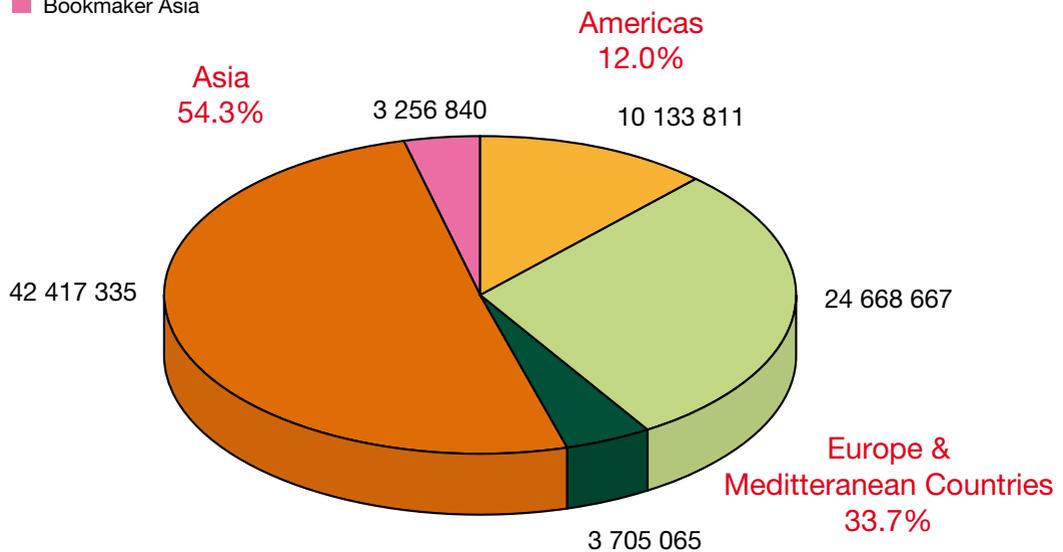
## Appendix 2

### Total Betting Volume



### Betting by Region 2009 (in Euro x 1000)

- Tote Americas
- Tote Europe & Med.
- Bookmaker Europe & Med.
- Tote Asia
- Bookmaker Asia



## 2009/2008 evolution of the betting turnover and the prizemoney distributed compared to inflation

	Inflation %	Evolution of Betting Turnover %	Evolution of Prizemoney %
Argentina	7,70	6,77	3,66
Australia		14,16	17,20
Austria	0,50		-20,02
Bahrain			
Belgium			
Brazil	-2,86	-6,34	28,88
Bulgaria			
Canada			
Chile		-3,92	-3,91
Croatia			
Cyprus	0,30	-17,52	-6,11
Czech Rep.	1,00	-3,16	7,76
Denmark			
France	0,17	0,20	2,55
Germany	0,40	-4,62	-1,41
Great Britain			
Greece	3,00	-12,35	-3,00
Hong Kong	0,50	10,42	2,70
Hungary		-13,15	-2,85
India	7,00	-6,81	69,14
Ireland	-5,00	-15,85	-12,65
Israel			
Italy	0,70	-12,75	18,50
Japan	-1,68	-5,52	0,27
Korea	2,80	-2,18	1,96
Lebanon		17,48	10,32
Lithuania	4,50	769,50	-25,21
Macau		-25,22	-9,55
Madagascar			
Malaysia	5,40	-6,73	24,18
Mauritius	2,50	8,09	14,48
Mexico			
Morocco	2,00	11,56	4,84
Netherlands		-8,21	-26,30
New Zealand		-4,12	5,54
Norway	2,00	-2,29	8,04
Oman			51,00
Panama			
Peru	0,25	9,01	0,64
Poland	3,50	42,39	8,55
Qatar			
Russia		-67,87	-42,57
Saudi Arabia			0,13
Serbia	12,40		
Singapore	0,60	3,89	4,68
Slovakia	1,60	3,19	1,86
Slovenia			
South Africa	6,50	-7,48	9,44
Spain			
Sweden		4,07	0,52
Switzerland	-0,50	7,90	-0,37
Tunisia	3,20	6,99	0,00
Turkey		-5,16	4,09
Ukraine			
UAE			
USA	-0,40	-9,77	-3,86
Uruguay	7,00	7,58	
Venezuela			

## Annual Accounts 2009

Reserves on December 31 <sup>st</sup> 2008		264 945
<b>GENERAL ACCOUNTS</b>	<b>2008</b>	<b>2009</b>
Incomings		
Fees	397 500	386 000
Extraordinary income	-	6 434
Interests	14 910	7 460
<b>Total</b>	<b>412 410</b>	<b>399 894</b>
Expenses		
Organisation of the Conference	260 282	266 289
Committees Work	29 390	31 559
Loss	20 100	33 210
<b>Total</b>	<b>309 772</b>	<b>331 058</b>
<b>SUB-TOTAL</b>	<b>102 638</b>	<b>68 836</b>
<b>ACTION PLAN</b>		
Special Contributions		
Americas	50 000	50 000
ARF	50 000	50 000
Europe	50 000	50 000
Other	34 128	16 128
<b>Total</b>	<b>184 128</b>	<b>166 128</b>
Expenses	310 689	486 965
<b>SUB-TOTAL</b>	<b>-126 561</b>	<b>-320 837</b>
<b>RESULT</b>	<b>-23 923</b>	<b>-252 001</b>
<b>Reserves on December 31<sup>st</sup> 2009</b>		<b>12 944</b>

## List of Members 2009

Countries (59)	Horseracing Authorities (63)
Algeria	Société des Courses Hippiques et du Pari Mutuel
Argentina	Jockey Club Argentino
Australia	Australian Racing Board
Austria	Direktorium für Galopprennsport & Vollblutzucht in Österreich
Barhain	Equestrian and Horse Racing Club
Belgium	Jockey Club Royal de Belgique
Brazil (2 members)	- Jockey Club Brasileiro - Jockey Club de Sao Paulo
Bulgaria	Bulgarian National Association of Racing
Canada	The Jockey Club of Canada
Chad	Association d'Encouragement pour l'Amélioration des Races de Chevaux au Tchad
Chile	Club Hipico de Santiago
Croatia	Croatian Gallop Association
Cyprus	Cyprus Turf Club
Czech Republic	Jockey Club Ceske Republiky
Denmark	Danish Jockey Club
France	France-Galop
Germany	Direktorium für Vollblutzucht und Rennen
Great Britain	The British Horseracing Authority
Greece	The Jockey Club of Greece
Hong Kong	The Hong Kong Jockey Club
Hungary	Nemzeti Lovaseny Kft
India	Turf Authority of India (Royal Western India Turf Club)
Ireland (2 members)	- Registry Office of the Turf Club - Horse Racing Ireland
Italy	U.N.I.R.E.
Japan (2 members)	- Japan Racing Association - National Association of Racing
Korea	Korea Racing Authority.
Lebanon	SPARCA
Macau	Macau Jockey Club
Malaysia	Malaysia Turf Clubs
Mauritius	Mauritius Turf Club
Mexico	Jockey Club Mexicano
Morocco	Société Royale d'Encouragement du Cheval
Netherlands (the)	NDR (Vereniging Nederlandse Draf- en Rensport)
New Zealand	New Zealand Thoroughbred Racing Inc.
Norway	Norsk Jockeyklub
Oman (Sultanate of)	Royal Horse Racing Club

## Appendix 4

Countries (59)	Horseracing Authorities (63)
Pakistan	Jockey Club of Pakistan
Panama	Hipica de Panama
Peru	Jockey Club del Peru
Poland	Polish Jockey Club
Qatar (State Of)	Racing and Equestrian Club
Romania	Jockey Club de Roumanie
Russia	Jockey Club of Russia
Saudi Arabia	The Equestrian Club
Serbia	Hipodrom Beograd
Singapore	Singapore Turf Club
Slovakia	Turf Direktorium für die Slowakei
Slovenia	Slovenian Turf Club
South Africa	The National Horseracing Authority of Southern Africa
Spain	Sociedad de Fomento de la Cria Caballar de España
Sweden	The Swedish Jockey Club
Switzerland	Galopp Schweiz
Thailand	The Royal Bangkok Sports Club
Tunisia	Société des Courses de Tunis
Turkey	Jockey Club of Turkey
United Arab Emirates	Emirates Racing Authority
United States Of America (2 members)	- The Jockey Club - National Thoroughbred Racing Association
Uruguay	Hipica Rioplatense Uruguay S.A
Venezuela	SUNAHIP

National or Regional Organizations (4)	
South America	OSAF
Asia-Oceania	Asian Racing Federation
Caribbean	Confederacion Hipica del Caribe
United States Of America	Association of Racing Commissioners International (ARCI)

HONORARY MEMBER	Horseracing Authority (1)
Great Britain	The Jockey Club

OBSERVERS	Horseracing Authorities
Israel	Israel National Association of Horse Racing
Lithuania	National Horseracing Club
Madagascar	AHCEL

## Members of Committees

<b>Executive Council</b>	
Louis ROMANET	Chairman - France Galop
Winfried ENGELBRECHT BRESGES	Vice-Chairman ARF - Hong Kong Jockey Club
Alan MARZELLI	Vice-Chairman - US Jockey Club
Brian KAVANAGH	Vice-Chairman - Horse Racing Ireland
Nic COWARD	British Horseracing Authority
Denis EGAN	Irish Turf Club
Hubert MONZAT	Director General, France Galop
Alex WALDROP	NTRA
David WILLMOT	Woodbine Entertainment Group
Mr Bruno QUINTANA	OSAF
Dr Horacio BAUER	OSAF
Dr Koji SATO	ARF - Japan Racing Association
Robert BENTLEY	Australian Racing Board
Also attending the meetings:	
Andrew HARDING	Secretary General, Asian Racing Federation
Bertrand BELINGUIER	President, PMU
Carl HAMILTON	President & CEO, The Jockey Club Information Systems
Hiroshi ITO	Assistant Dr Sato
Takahiro SATO	Assistant Dr Sato
Guy SARGENT	New Zealand Thoroughbred Racing
Maurits BRUGGINK	Executive Director, IFHA
Dominique de WENDEN	Secretary General, IFHA
Dr Roland DEVOLZ	IFHA Technical Advisor for regulatory matters

<b>International Movement of Horses Committee (IMHC)</b>	
Dr Brian Stewart	Chairman - Hong Kong Jockey Club
Dr Anthony Kettle	Secretary - Dubai Racing Club
Members	
Dr Key-Myung Ahn	Korean Racing Association
Dr Mohammed Al Hammad	Ministry of Agriculture (Saudi Arabia)
Dr Graeme Cooke	Fédération Équestre Internationale
Dr Roland Devolz	International Federation of Horseracing Authorities
Dr Patricia Ellis	Animal Health Consultant Australia
Dr Alf-Eckbert Fussel	European Commission SANCO\
Dr Paul-Marie Gadot	France Galop
Professor Alan Guthrie	National Horseracing Authority of South Africa
Dr Lynn Hillyer	British Horseracing Authority
Dr S Mani Karthikeyan	Madras Race Club
Dr Yousef Kassab	Qatar Racing and Equestrian Club
Dr Van Den Berg Koos	Singapore Turf Club
Dr Tomio Matsumura	Japan Racing Association
Dr John McCaffrey	RIRDC Horse Program Research Advisory Committee
Dr Tom Morton	Consultant Federation Equestrian Internationale
Dr Jenny Mumford	University of Cambridge
Dr Paul O'Callaghan	Racing Victoria Ltd
Dr Ted Hill	The Jockey Club USA
Dr Fritz Sluyter	Animal Health Consultant Switzerland
Dr Bernard Van Goethem	European Commission
Dr Peter Webbon	Animal Health Trust
Dr Salih Yurtalan	General Directorate of Protection and Control (Turkey)

## Appendix 5

Technical Advisory Committee (TAC)		
IFHA	Dominique de Wenden	TAC Co-Chairman, IFHA Secr. General
	Dr Roland Devolz	IFHA Secretariat
ISBC	Paul Greeves	Weatherbys
Americas	Dr Horacio Bauer	OSAF
	Matt Iuliano	US Jockey Club
	Paul Bowlinger	ARCI
Asia	Andrew Harding	TAC Co-Chairman, Secr. General. ARF
	K. L. Cheng	Hong Kong
	Kim Kelly	Hong Kong
	Behram A. Engineer	India
	Rob De Kock	South Africa
	Dr Sadao Yokota	JRA
	Dr Kyo Shimizu	Japan Race Horse Registry
Europe	Denis Egan	Irish Turf Club
	Vincent Hughes	Irish Turf Club
	Martin Hackett	Horse Racing Ireland
	Henri Poret	France Galop
	Dr Paul Marie Gadot	France Galop
	Dr Paull Khan	Weatherbys, representing BHA
	Paul Palmer	TAC Secretary, Weatherbys
	Nigel McFarlane	British Horseracing Authority
	Dr Sveva Davanzo	UNIRE
	Lorenzo Vargiu	UNIRE
	Rüdiger Schmanns	Direktorium
	Hubert Uphaus	Direktorium
	Björn Eklund	ERDC, Swedish Jockey Club
	Haluk Alp Oral	Jockey Club of Turkey

International Race Planning Advisory Committee (IRPAC)	
Mr Carl HAMILTON,	Chairman
Mr William A. NADER	Vice-Chairman
Mr Dominique de WENDEN	Vice-Chairman
Ms Ruth QUINN	Secretary
Mr Brian KAVANAGH	Chairman of European Pattern Committee
Mr Rafin BAUGH	American Graded Stakes Committee
Mr Michael BYRNE	Canadian Graded Stakes Committee
Mr Alan BROWN	Grading and Race Planning Committee of the Asian Racing Federation
Mr Kazuo KURIKI	Grading and Race Planning Committee of the Asian Racing Federation
Dr Horacio BAUER	Organización Sudamericana de Fomento del Pura Sangre de Carrera
Dr Franco CASTELFRANCHI	EFTBA
Mr G. WATTS HUMPHREY, Jr.	US Jockey Club and TOBA
Mr Terence COLLIER	Vice-Chairman of SITA
Mr Henry BEEBY	Chairman of SITA
Mr Simon COOPER	representative of ARF Breeders
Observers :	
Mr Nigel GRAY	Co-Chairman of the World Rankings Supervisory Committee
Mr Garry O'GORMAN	Co-Chairman of the World Rankings Supervisory Committee
Also attending :	
Mr Hiroshi ITO	JRA
Mr Ciaran KENNELLY	Consultant to IFHA

**Advisory Council on Prohibited Substances**

Chairman	Prof. Ed HOUGHTON, GB
IGSRV nominees	Dr Craig SUANN, AUS
	Dr Rick ARTHUR, USA
AORC nominees	Dr Terence WAN, HK
	Dr Yves BONNAIRE, FR
Co-opted member	Dr Scott WATERMAN, Representative of the US Medication and Drug Testing Consortium
Ex-officio members	Prof. Ulf BONDESSON, President AORC
Dr W.T. HILL	President IGSRV
Denis EGAN	IFHA Executive Council representative
Technical Adviser	Dr Roland Devolz, IFHA

**World Rankings Supervisory Committee (WRSC)**

Three for Asia, nominated by ARF	Nigel Gray (Co-Chairman)	
	Greg Carpenter	
	Kazuhito Matano	
Three for Europe, nominated by EPC	Garry O’Gorman (Co-Chairman)	
	Gérald Sauque	
	Philip Smith	
Three for Americas :	two nominated by North America	Tom Robbins
		Ben Huffman
	one nominated by OSAF	Miguel Careri

**Committee for the Harmonization of Race Day Rules**

Chairman	Rob De Kock (NHA of South Africa)
Europe	Henri Pouret (France Galop)
	William Nunneley (British Horseracing Authority)
Americas	Ted Hill (US Jockey Club)
	Dr. Horacio Bauer (OSAF)
Asian Racing Federation	Kim Kelly (Hong Kong Jockey Club)
	Yoshihiro Nakamura (Japan Racing Association)
In Attendance	Nic Coward (British Horseracing Authority)
	Nigel Macfarlane (British Horseracing Authority)
	Kenneth Kwok (Hong Kong Jockey Club)
	Dicky Liu (Hong Kong Jockey Club)
	Denis Egan (Irish Turf Club)
	Atsushi Koya (Japan Racing Association)

**International Conference for the Health, Safety and Welfare of Jockeys (ICHSWJ)**

Chairman	Mr Denis Egan
	Dr Benoît Le Masson - France
	Dr Paul-Marie Gadot - France
	Dr Roland Devolz - France
	Dr Michael Turner - Great Britain
	Dr Adrian McGoldrick - Ireland
	Mr Aki Akitani - Japan
	Ms Helena Gartner - Sweden
	Dr Peter Wind - Germany

## World Thoroughbred Racehorse Rankings

### TOP 10 HORSES IN 2009

Rank	Horse	Rating	Trained
1	SEA THE STARS (IRE)	136	IRE
2	GOLDIKOVA (IRE)	130	FR
3	RIP VAN WINKLE (IRE)	129	IRE
4	FAME AND GLORY (GB)	128	IRE
4	ZENYATTA (USA)	128	USA
6	RACHEL ALEXANDRA (USA)	127	USA
7	CAVALRYMAN (GB)	125	FR
7	CONDUIT (IRE)	125	GB
7	GIO PONTI (USA)	125	USA
7	GLADIATORUS (USA)	125	UAE
7	YOUNZAIN (IRE)	125	GB

### TOP RANKED BY DISTANCE CATEGORY, AGE AND SURFACE

Category	3yo TURF		
	Horse	Rating	Trained
<b>S:</b> 5f - 6.5f :1000m - 1300m [5f-7.99f : 1000m - 1599m - USA/CAN]	ROCKET MAN (AUS)	121	P. SHAW - SIN
<b>M:</b> 6.51f - 9.49f :1301m-1899m [8f - 9.49f : 1600m - 1899m - USA/CAN]	RIP VAN WINKLE (IRE)	129	A.P. O'BRIEN - IRE
<b>I:</b> 9.5f - 10.5f : 1900m - 2100m	SEA THE STARS (IRE)	136	J.M. OXX - IRE
<b>L:</b> 10.51f - 13f : 2101m - 2700m	SEA THE STARS (IRE)	131	J.M. OXX - IRE
<b>E:</b> 13.51f+ : 2701+	MASTERY (GB)	117	S. BIN SUROOR - GB
	WAJIR (FR)	117	E. LELLOUCHE - FR

Category	3yo NON TURF (*D/A)		
	Horse	Rating	Trained
<b>S:</b> 5f - 6.5f :1000m - 1300m [5f-7.99f : 1000m - 1599m - USA/CAN]	QUALITY ROAD (USA)	119	D T.A.PLETCHER - USA
	ZENSATIONAL (USA)	119	A B. BAFFERT - USA
<b>M:</b> 6.51f - 9.49f :1301m-1899m [8f - 9.49f : 1600m - 1899m - USA/CAN]	RACHEL ALEXANDRA (USA)	127	D S.M. ASMUSSEN - USA
<b>I:</b> 9.5f - 10.5f : 1900m - 2100m	SUMMER BIRD (USA)	123	D T.A.ICE - USA
<b>L:</b> 10.51f - 13f : 2101m - 2700m	SUMMER BIRD (USA)	121	D T.A.ICE - USA
	MASTER CRAFTSMAN (IRE)	121	A A.P. O'BRIEN - IRE
<b>E:</b> 13.51f+ : 2701+	MAN OF IRON (USA)	116	A A.P. O'BRIEN - IRE

Category	4yo and up TURF		
	Horse	Rating	Trained
<b>S:</b> 5f - 6.5f :1000m-1300m [5f-7.99f : 1000m-1599m - USA/CAN]	SACRED KINGDOM (AUS)	122	P.F. YIU - HK
	SCENIC BLAST (AUS)	122	D. MORTON - AUS
<b>M:</b> 6.51f - 9.49f :1301m-1899m [8f - 9.49f : 1600m - 1899m - USA/CAN]	GOLDIKOVA (IRE)	130	F.HEAD - FR
<b>I:</b> 9.5f - 10.5f : 1900m - 2100m	VISION D'ETAT (FR)	123	E.LIBAUD - FR
<b>L:</b> 10.51f - 13f : 2101m - 2700m	CONDUIT (IRE)	125	SIR M.STOUTE - GB
	YOUNZAIN (IRE)	125	M.R.CHANNON - GB
<b>E:</b> 13.51f+ : 2701+	YEATS (IRE)	122	A.PO'BRIEN - IRE

4yo and up NON TURF (*D/A)				
Category	Horse	Rating		Trained
<b>S:</b> 5f - 6.5f :1000m - 1300m [5f-7.99f : 1000m - 1599m -USA/CAN]	FABULOUS STRIKE (USA)	120	D	T.M.BEATTIE - USA
	KODIAK KOWBOY (USA)	120	D	S.M. ASMUSSEN - USA
<b>M:</b> 6.51f - 9.49f :1301m-1899m [8f - 9.49f : 1600m - 1899m - USA/CAN]	ZENYATTA (USA)	128	A	J.A.S HIRREFFS - USA
<b>I:</b> 9.5f - 10.5f : 1900m - 2100m	ZENYATTA (USA)	128	A	J.A. SHIRREFFS - USA
<b>L:</b> 10.51f - 13f : 2101m - 2700m	KIRKLEES (IRE)	116	A	S. BIN SUROOR - USA
<b>E:</b> 13.51f+ : 2701+	CLOUDY'S KNIGHT (USA)	115	A	J.E. SHEPPARD - USA

## FILLIES AND MARES

3yo TURF - FILLIES			
Category	Horse	Rating	Trained
<b>M:</b> 6.51f - 9.49f :1301m-1899m [8f - 9.49f : 1600m - 1899m - USA/CAN]	GHANAATI (USA)	118	B.W.HILLS - GB
<b>I:</b> 9.5f - 10.5f : 1900m - 2100m	STCELITA (FR)	122	J.C.ROUGET - FR
<b>L:</b> 10.51f - 13f : 2101m - 2700m	SARISKA (GB)	120	M.L.W.BELL - GB

3yo NON TURF (*D/A) - FILLIES			
Category	Horse	Rating	Trained
<b>M:</b> 6.51f - 9.49f :1301m-1899m [8f - 9.49f : 1600m - 1899m - USA/CAN]	RACHEL ALEXANDRA (USA)	127	D S.M. ASMUSSEN - USA
<b>I:</b> 9.5f - 10.5f : 1900m - 2100m	RACHEL ALEXANDRA (USA)	120	D S.M. ASMUSSEN - USA

4yo and up TURF - FILLIES & MARES			
Category	Horse	Rating	Trained
<b>S:</b> 5f - 6.5f :1000m - 1300m [5f - 7.99f : 1000m - 1599m - USA/CAN]	FLEETING SPIRIT (IRE)	118	J. NOSEDA - GB
<b>M:</b> 6.51f - 9.49f :1301m - 1899m [8f - 9.49f : 1600m - 1899m - USA/CAN]	GOLDIKOVA (IRE)	130	F. HEAD - FR
<b>I:</b> 9.5f - 10.5f : 1900m - 2100m	PURE CLAN (USA)	118	R.E. HOLTHUS - USA
<b>L:</b> 10.51f - 13f : 2101m - 2700m	DAR RE MI (GB)	120	J.H.M. GOSDEN - GB

4yo and up NON TURF (*D/A) - FILLIES & MARES			
Category	Horse	Rating	Trained
<b>S:</b> 5f - 6.5f :1000m - 1300m [5f-7.99f : 1000m - 1599m -USA/CAN]	INFORMED DECISION (USA)	118	A J.E. SHEPPARD - USA
	VENTURA (USA)	118	A R.J.FRANKEL - USA
	MUSIC NOTE (USA)	118	D S. BIN SUROOR - USA
<b>M:</b> 6.51f - 9.49f :1301m-1899m [8f - 9.49f : 1600m - 1899m - USA/CAN]	ZENYATTA (USA)	128	A J. SHIRREFFS - USA
<b>I:</b> 9.5f - 10.5f : 1900m - 2100m	ZENYATTA (USA)	128	A J. SHIRREFFS - USA

\* D indicates Dirt and A indicates an artificial surface

## International Organisations

### AMERICAS

Organization Sudamericana de Fomento del Pura Sangre de Carrera, O.S.A.F.	<a href="http://www.osafweb.org/">http://www.osafweb.org/</a>
Confederacion Hipica del Caribe	
Association of Racing Commissioners International, ARCI	<a href="http://www.arci.com">http://www.arci.com</a>

### ASIA

Asian Racing Federation, ARF	<a href="http://www.asianracing.org/">http://www.asianracing.org/</a>
Asian Stud Book Conference	<a href="http://www.studbook.jp/en/index.php">http://www.studbook.jp/en/index.php</a>

### EUROPE

European and Mediterranean Horseracing Federation, EMHF	
European and Mediterranean Stud Book Liaison Committee	
European Horserace Scientific Liaison Committee, EHSLC	
European Pattern Committee	
Association des Pari-mutuels Européens, APME	<a href="http://www.parimutuel-europe.org/">http://www.parimutuel-europe.org/</a>
The European Federation of Thoroughbred Breeders' Associations	<a href="http://www.eftba.eu/">http://www.eftba.eu/</a>
Union Européen du Trot, UET	<a href="http://www.uet-trot.eu">http://www.uet-trot.eu</a>

### INTERNATIONAL

Society of International Thoroughbred Auctioneers, SITA	<a href="http://www.thoroughbredauction.com/">http://www.thoroughbredauction.com/</a>
International Cataloguing Standards Committee, ICSC	<a href="http://www.thoroughbredauction.com/">http://www.thoroughbredauction.com/</a>
International Studbook Committee, ISBC	<a href="http://www.weatherbys.net/isbc/">http://www.weatherbys.net/isbc/</a>
International Group of Specialist Racing Veterinarians, IGRSV	<a href="http://www.igrsv.org/">http://www.igrsv.org/</a>
Association of Official Racing Chemists, AORC	
International Conference of Racing Analysts and Veterinarians, ICRAV	<a href="http://www.icrav2010.com/">http://www.icrav2010.com/</a>
International Association of Arabian Horseracing Authorities	<a href="http://www.ifahr.net/">http://www.ifahr.net/</a>
International Trotting Association	





Fédération Internationale des Autorités Hippiques de Courses au Galop  
International Federation of Horseracing Authorities  
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